

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:)	Confirmation No. 8055
)	
Slater, <i>et al.</i>)	Group Art No. 1655
)	
Serial No.: 10/825,607)	Examiner: Bin Shen
)	
Filed: April 16, 2004)	Docket No: 024730.00015

For: ASSAY METHODS AND MATERIALS

BRIEF ON APPEAL

U.S. Patent and Trademark Office
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Sir:

Appellants submit this Appeal Brief. Please charge any outstanding fee associated with this filing to our Deposit Account No. 19-0733.

STATEMENT OF THE REAL PARTIES IN INTEREST

The real party in interest in this application is Cambrex Bio Science Nottingham, Ltd., the assignee of the application. Cambrex Bio Science Nottingham, Ltd. has changed its name to Lonza Nottingham, Ltd. and is a wholly owned subsidiary of Lonza Group Ltd.

STATEMENT OF RELATED CASES

There are no related cases, including any pending appeals, interferences, or judicial proceedings.

STATUS OF CLAIMS

Claims 1-34 and 44-54 are pending. Claims 1-34 and 44-54 stand finally rejected and are the subject of this appeal. Claims 35-43 have been cancelled. Claims 1, 32, 33, 49, 50, 51, and 54 are the independent claims. The remaining claims are dependent either directly or indirectly on these claims. Appellants appeal the rejection of all of the finally rejected claims. Appendix 1 presents a copy of the claims involved in this appeal.

STATUS OF AMENDMENTS

No amendments to the claims have been made subsequent to final rejection. Appendix 1 provides a copy of the claims as they were pending at the time of the final rejection.¹ A Jurisdictional Statement also is appended as Appendix 4.

SUMMARY OF CLAIMED SUBJECT MATTER

The independent claims, *i.e.*, claims 1, 32, 33, 49, 50, 51, and 54, are directed respectively to a method for detecting the presence of contaminating mycoplasma in a test sample (claim 1); to a process for treating a cell culture to remove mycoplasma contamination (claim 32); and to various methods for detecting the presence of contaminating mycoplasma in a test sample (claims 33, 49, 50, 51 and 54).

Annotated Summaries for Independent Claims 1, 32, 33, 49, 50, 51 and 54:

Independent Claim 1 embraces a method for detecting the presence of

¹ Claim 52 has a minor informality that needs correction in any proceedings following this appeal. Four lines from the end of claim 52, “ration” should be “ratio.”

contaminating mycoplasma (page 2, lines 2-5)² in a test sample in which a test sample (page 6, lines. 28-29; page 14, lines 17-19; and page 15, line 1 to page 16, line 30) is provided and then the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof is detected and/or measured in the test sample (page 7, line 26 to page 8, line 7; page 12, lines 22-31; page 13, lines 5-6; Table 2, page 13; page 21, lines 14-19), the measurement of that activity being indicative of the presence of contaminating mycoplasma (page 7, lines 5-8; page 21, lines 1-3). On the basis of that detection and/or measurement of activity one identifies the test sample as contaminated with mycoplasma (page 7, lines 9-10; page 21, lines 1-7; Figures and 2).

Independent Claim 32 embraces a process for treating a cell culture to remove mycoplasma (page 2, lines 2-5) contamination which involves treating a mycoplasma contaminated cell culture with an agent to remove and/or destroy mycoplasma (page 18, lines 3-9; page 18, line 11 to page 19, line 12; page 22, line 16 to page 23, line 9 and Figure 3); and then subsequently testing a sample from the culture for mycoplasma contamination using the method of **Independent**

² The page references throughout the brief are to the specification as originally filed.

Claim 1 or dependent Claim 2; and if necessary, repeating the process of treating one or more times until mycoplasma contamination is not detected in a sample (page 18, lines 6-9; Example 2 and Figure 3).

Independent Claim 33 embraces a method of detecting the presence of mycoplasma (page 2, lines 2-5) in a test sample (page 6, lines. 28-29; page 14, lines 17-19; and page 15, line 1 to page 16, line 30) in which ATP is detected or measured in a test sample without adding an exogenous reagent (e.g., substrates for kinase activity) to convert ADP to ATP, and the ATP is detected or measured in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement (page 17, lines 6-9; page 20, lines 26-30; page 24, line 11 to page 25, line 18). A measurement of ATP and/or light output also is obtained from a corresponding control sample (page 17, lines 10-11 and lines 20-24; page 20, lines 26-30; and by determining the ATP and/or light output measurement ratio as $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$ (page 17, line 12; page 21, lines 1-7; page 34, line 39 to page 35, line 31), one identifies whether the test sample is contaminated with mycoplasma by determining whether the ratio of $(\text{ATP and/or light output measurement from the corresponding control$

sample)/(ATP and/or light measurement from the test sample) is greater than one (page 17, lines 13-14; page 21, lines 1-7).

Independent Claim 49 relates to a method of detecting the presence of contaminating mycoplasma (page 2, lines 2-5) in a test sample (page 6, lines 28-29; page 14, lines 17-19; and page 15, line 1 to page 16, line 30) where the test sample is treated under a condition sufficient to lyse contaminating mycoplasma in the sample but insufficient to lyse bacterial cells (page 10, lines 12 to page 11, line 5; page 29, line 15 to page 32, line 13) and then the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof is then detected and/or measured in the test sample, the activity being indicative of the presence of contaminating mycoplasma (page 7, line 26 to page 8, line 7; page 12, lines 22-31; page 13, lines 5-6; Table 2, page 13; page 21, lines 14-19; page 30, lines 4-8 and Figure 10; page 34, line 34 to page 35, line 5) The test sample is identified as being contaminated with mycoplasma on the basis of detection and/or measurement of that activity (page 7, lines 9-10; page 21, lines 1-7; Figures 2 and 10).

Independent Claim 50 also embraces a method of detecting the presence of mycoplasma (page 2, lines 2-5) in a test sample (page 6, lines. 28-29; page 14,

lines 17-19; and page 15, line 1 to page 16, line 30) in which the test sample is treated under a condition sufficient to lyse contaminating mycoplasma but insufficient to lyse bacterial cells (page 10, line 12 to page 11, line 5; page 29, line 15 to page 32, line 13) and then without adding an exogenous reagent (e.g., substrates for kinase activity) ADP is converted to ATP, and ATP is detected or measured in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement (page 17, lines 6-9; page 20, lines 26-30; page 24, line 11 to page 25, line 18). An ATP and/or light output measurement also is obtained from a corresponding control sample (page 17, lines 10-11 and lines 20-24; page 20, lines 26-30) and the ATP and/or light output measurement ratio as $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$ is determined (page 17, line 12; page 21, lines 1-7; page 34, line 39 to page 35, line 31). A test sample is identified as contaminated with mycoplasma in the event that the ratio of $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$ is greater than one (page 35, line 31).

Independent Claim 51 relates to a method of detecting the presence of

contaminating mycoplasma (page 2, lines 2-5) in a test sample (page 6, lines. 28-29; page 14, lines 17-19; and page 15, line 1 to page 16, line 30) in which the test sample is passed through a filter which retains bacterial cells (page 21, lines 21-24; page 26, lines 14-23; page 31, lines 14-15; page 32, lines 8-13) and then the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof is detected and/or measured in the test sample (page 7, line 26 to page 8, line 7; page 12, lines 22-31; page 13, lines 5-6; Table 2, page 13; page 21, lines 14-19), with the measured activity being indicative of the presence of contaminating mycoplasma (page 7, lines 5-8; page 21, lines 1-3). The test sample is identified as contaminated with mycoplasma on the basis of the detection and/or measurement of that activity (page 7, lines 9-10; page 21, lines 1-7; Figures and 2).

Independent Claim 54 also embraces a method of detecting the presence of mycoplasma (page 2, lines 2-5) in a test sample (page 6, lines. 28-29; page 14, lines 17-19; and page 15, line 1 to page 16, line 30) in which the test sample is passed through a filter which retains bacterial cells (page 21, lines 21-24; page 26, lines 14-23; page 31, lines 14-15; page 32, lines 8-13) and then without adding an exogenous reagent (e.g., substrates for kinase activity) ADP is converted to ATP

which is detected or measured in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement (page 17, lines 6-9; page 20, lines 26-30; page 24, line 11 to page 25, line 18). An ATP and/or light output measurement is also obtained from a corresponding control sample (page 17, lines 10-11 and lines 20-24; page 20, lines 26-30) and the ATP and/or light output measurement ratio as (ATP and/or light output measurement from the corresponding control sample) / (ATP and/or light measurement from the test sample) is determined (page 17, line 12; page 21, lines 1-7; page 34, line 39 to page 35, line 31). The test sample is identified as contaminated with mycoplasma in the event that the ratio of (ATP and/or light output measurement from the corresponding control sample) / (ATP and/or light measurement from the test sample) is greater than one (page 35, line 31).

GROUND OF REJECTION TO BE REVIEWED

- (1) Whether claims 1-5, 8-24, 33 and 44 are non-enabled for test samples with bacteria and certain eukaryotic microbes growth.
- (2) Whether claims 1, 3, 4, 10, 13, 14 and 44 are anticipated by **Kahane** (FEMS Microbiology Letters, 1978; 3:143-145).
- (3) Whether claims 1-34 and 44-54, *i.e.*, all pending claims under

examination, would have been obvious under 35 U.S.C. 103(a) over the combined teachings from **Kahane** in view of **Ito** (Analytical Sciences 2003;19:105-109).

ARGUMENT

THE ENABLEMENT REJECTION

The Examiner concedes that the specification is enabling for detecting the presence of mycoplasma contamination in mammalian cell cultures, but finally rejects claims that (1) are not focused specifically on the testing of a cell culture, (2) are not directed to a cell-free sample, or (3) are not directed to a sample where the claim expressly requires that the sample be treated in a way specifically aimed at removing or leaving intact bacterial cells.³

In making this rejection, the Examiner contends that the specification “does not reasonably provide enablement for any test samples with bacteria and certain eukaryotic microbes growth (such as fungi, see **Ingram-Smith** et al., Trends in Microbiology, 2006:14(6):249-253).”

³ For convenience these are claims 1-5, 8-24, 33 and 44.

Ignoring that the cited **Ingram-Smith** article is a post-filing date reference and thus should not be considered as part of an enablement challenge (See *In re Hogan*, 559 F.2d 595, 194 USPQ 527 (CCPA 1977) and *United States Steel Corp. v. Phillips Petroleum Co.*, 865 F.2d 1247, 9 USPQ2d 1461 (Fed. Cir. 1989)) and even further ignoring the admission by the reference that “these enzymatic activities have not yet been demonstrated in eukaryotic microbes” (see page 252, right hand column, lines 18-19), applicants fail to see how the potential interference from other microbes impacts the enablement of the pending claims.

The rejection appears to be based on the assumption that the presence of bacteria or eukaryotic microbes in a sample would render the claimed method inoperative. The Examiner has not provided any evidence that the methods embraced by the rejected claims will not identify the existence of contaminating mycoplasma. The assumption is based solely on the Examiner’s speculation.

Indeed, the evidence in the specification is to the contrary. The specification demonstrates that the method can be practiced in the presence of bacteria and in that circumstance can successfully identify *mycoplasma* contamination. See especially Example 7, pages 29-32, including Figures 10 and 11. Furthermore, the application on several occasions teaches techniques for analyzing samples

containing bacteria, *inter alia*, see page 10, line 12 to page 13, line 5. To the extent there are other microbes that could potentially complicate the assay method; one skilled in the art would recognize that the techniques for accommodating them would be the same as those used for bacteria. Claims are not required to include limitations that those skilled in the art would consider apparent. *In re Skrivan*, 427 F.2d 801, 166 USPQ 85 (CCPA 1970).

Further, even if the presence of another microbe in a sample caused a positive result in the test (presumably because the other microbe contained an active enzyme with a similar activity to the *mycoplasma* enzymes sought to be detected), the potential generation of such a possible “false positive” result is not indicative of a lack of enablement of the claimed invention. False positive results are a potential outcome in many assays and are not indicative that an assay is either non-enabled or inoperative. Such results are a fact of life and can be dealt with a variety of ways, some of which are described in the specification.⁴ In any event,

⁴ For bacteria in particular, in addition to the disclosure of using bacterial filters or selective lysis, the specification also notes that bacterial contamination can be identified independently by the presence of turbid growth or by using phase

there is no evidence of record showing that any *mycoplasma* present in the tested sample would not similarly be detected, *i.e.*, that the presence of other microbes would prevent the detection of *mycoplasma*, if present. The only potential drawback is that in some particular test, in the absence of further investigation, there may be some uncertainty about the cause for the result. That complication, however, does not amount to a lack of enablement.

The disclosure needed to comply with the enablement requirement of 35 USC 112 varies with the scope of the claimed invention. *CFMT, Inc. v. YieldUP International Corp.*, 349 F.3d 1333, 1338, 68 USPQ2d 1940 (Fed. Cir. 2003). Here, the methods embraced by the rejected claims do not require a foolproof assay and thus the claims need not be supported by a specification that requires a foolproof result. The rejected claims are enabled.

THE ANTICIPATION REJECTION

For purposes of this rejection, appellants acknowledge that claim 1 can be considered representative of the rejected claims.

A claim is anticipated only if each and every element set forth in the claim is

contrast microscopy (page 11, lines 7-10).

found, either expressly or inherently described, in a single prior art reference. *Verdegaal Bros. v. Union Oil Co. of California*, 814 F.2d 628, 631, 2 USPQ2d 1051, 1053 (Fed. Cir. 1987); *PPG Industries, Inc. v. Guardian Industries Corp.*, 75 F.3d 1558, 1566, 37 USPQ2d 1618, 1624 (Fed. Cir. 1996); *Atofina v. Great Lakes Chemical Corp.*, 441 F.3d 991, 999, 78 USPQ2d 1417 (Fed. Cir. 2006). The disclosure of the claimed invention in the reference must be so clear and unequivocal that a skilled worker is not left to pick and choose among various options. *In re Arkley*, 455 F.2d 586, 587, 172 USPQ 524 (CCPA 1972). If the basis of the anticipation is inherency, then the extrinsic evidence must make it clear that the missing disclosure is necessarily and invariably present; inherency is NOT established by probabilities or possibilities, *Crown Operations International, Ltd. v. Solutia Inc.*, 289 F.3d 1367, 1377 (Fed. Cir. 2002); *In re Robertson*, 169 F.3d 743, 745, 49 USPQ2d 1949 (Fed. Cir. 1999).

As recited, claim 1 focuses on a method for detecting the presence of “contaminating mycoplasma” in a test sample (see also page 1, lines 8-10 of the specification). The recitation of “contaminating mycoplasma” in the preamble of claim 1 is re-emphasized in the body of the claim where the detection and/or measurement of enzyme activity is “indicative of the presence of contaminating

mycoplasma” and a sample is identified as “contaminated” based on that detection and/or measurement.

Appellants contend that by using the terms “contaminating,” “contaminated,” or “contamination” in the claims in connection with the detection and/or measurement of mycoplasma, the claims, as properly construed, embrace only those methods where (1) it is understood that the “test sample” is a sample that does not intentionally contain mycoplasma, (2) it is understood that a “test sample” is a sample for which it is not known whether it contains mycoplasma contamination and (3) it is understood that to the extent any mycoplasma is present in the “test sample” it is likely to be present only in a small “contaminating” amount.

The cited **Kahane** reference fails to anticipate these claims because **Kahane** does not provide a “test sample” within the meaning of claim 1, *i.e.*, a sample that must be tested for acetate kinase/carbamate kinase activity to determine whether it contains any “contaminating mycoplasma.” **Kahane** already knew that the isolated material tested during the reported research contained acetate kinase, because the isolated mycoplasma was cultivated specifically for that purpose.

Kahane is an academic article relating to the identification and biochemical

characterization of acetate kinase in pure mycoplasma cultures. In particular, **Kahane** presents the results of a study aimed at determining whether (*i.e.*, assessing the hypothesis that) acetate kinase (AK) acts as a supplier of ATP in mycoplasma as it does in anaerobic bacteria. In this regard, **Kahane** describes the cultivation of mycoplasma cells of two species, *A. laidlawii* and *M. hominis* (18-22 hours at 37 °C), harvesting the cells from that cultivation, and the isolation and analysis of the acetate kinase recovered from the harvested cells. **Kahane** thus produces an isolated preparation of acetate kinase from pure mycoplasma cell preparations of both *A. laidlawii* and *M. hominis* and then measures the enzymatic activity of the isolated material. **Kahane** does not suggest, nor disclose analyzing a sample not known to contain mycoplasma for acetate kinase activity.

Claims 1 and the related dependent claims 3, 4, 10, 13, 14 and 44 are not anticipated by **Kahane**.

THE OBVIOUSNESS REJECTION

Kahane establishes the presence of acetate kinase in mycoplasma – but that is all **Kahane** does. Indeed, **Kahane** deliberately cultivated pure cultures of mycoplasma and isolated a homogeneous preparation of acetate kinase for the very purpose of investigating the physiological role played by acetate kinase in

mycoplasmas. Working with pure cultures of mycoplasmas and with homogeneous preparations of acetate kinase, however, is a far cry from developing an assay for determining whether a particular “test sample” that is intended to be free of mycoplasma is nonetheless “contaminated” with a mycoplasma.

In framing the obviousness rejection, the Examiner combines **Kahane** with **Ito**. **Ito** relates to a bioluminescent approach for simultaneously assessing acetate kinase and pyruvate phosphate dikinase activities. In particular, **Ito** used acetate kinase activity as one of the enzymatic reporters in a tandem immunoassay for assaying insulin and C-peptide in a single sample. **Ito** used pyruvate phosphate dikinase from *Microbispora rosea subsp. Aerata* and acetate kinase from *B. stearothermophilus*. Nothing in **Ito** links the acetate kinase to mycoplasmas.

Apparently, it is the Examiner’s position that a skilled worker knowing that mycoplasma contamination is a potential problem would have understood (1) from **Kahane** that mycoplasma could be detected by assaying for acetate kinase activity, (2) that the **Ito** assay could be used for that purpose and (3) that running a control assay was routine and within the skill of the art. Appellants submit that the rejection improperly uses hindsight to select teachings from the prior art and to evaluate how those teachings might have been used in combination by a skilled

worker.

As the Federal Circuit cautioned in *In re Dembiczak*, 175 F.3d 994, 50 U.S.P.Q.2d 1614 (Fed. Cir. 1999), “[m]easuring a claimed invention against the standard established by section 103 requires the oft-difficult but critical step of casting the mind back to the time of invention, to consider the thinking of one of ordinary skill in the art, guided only by the prior art references and the then-accepted wisdom in the field.” The fact finder must avoid the “insidious effect of a hindsight syndrome wherein that which only the inventor taught is used against the teacher.” *In re Fine*, 837 F.2d 1071, 1075, 5 U.S.P.Q.2d 1596, 1600 (Fed. Cir. 1988). Indeed, in its recent KSR decision (*KSR International Co. v. Teleflex Inc.*, 127 S. Ct. 1727 (2007)), the Supreme Court also cautioned against using hindsight in the patentability analysis stating that “[a] factfinder should be aware, of course, of the distortion caused by hindsight bias and must be cautious of arguments reliant upon *ex post* reasoning.”

Kahane was published in 1978, over twenty-five (25) years prior to applicant’s invention. During that time, mycoplasma contamination had long been

recognized as a significant though continuing problem. (page 3, lines 17-30⁵; Rottem and Barile (1993) and McGarrity and Kotani (1985) – identified in Appendix 2).

Attempts at solving the problem have included *in vitro* culturing (page 4, lines 1-19); DNA analysis using fluorochrome (page 4, lines 21-31); PCR analysis (page 5, lines 1-16); Life Technologies' MYCOTECT kit, which examines the activity of adenosine phosphorylase (page 5, lines 18-30) and immunoassays (page 6, lines 1-7). As a general rule, these assays are time and labor intensive and are complicated to perform. Appellants submit that existence and availability of **Kahane's** teachings throughout the development of these competing technologies, without even a passing reference to the use of acetate kinase/carbamate kinase activity as a technique for gauging mycoplasma contamination, is persuasive evidence of the non-obviousness of appellants' invention.

Appellants submit that this history underscores the fact that a skilled worker would never have considered **Kahane's** teachings in the context of developing a method for detecting small "contaminating" amounts of mycoplasma in a "test sample." Only with the hindsight knowledge of appellants' invention, would a

5 See footnote 2.

skilled worker (or anyone for that matter) have any basis to identify **Kahane** or any reason for consulting **Kahane's** teachings as potentially relevant to the present invention. **Kahane's** selection as a reference by the Examiner represents a classic case of the improper use of hindsight. For that reason, the rejection fails to present a *prima facie* case of obviousness.

Moreover, even if a skilled worker would have found it obvious to implement **Ito's** bioluminescent approach for measuring acetate kinase activity, in place of **Kahane's** relatively crude enzyme-coupled detection system, that recognition does not put the present invention in the hands of a skilled worker. In that case, **Ito's** bioluminescent assay simply serves as an alternative way for analyzing the physiological role played by acetate kinase in mycoplasmas. A skilled worker would never have considered **Kahane's** research in the context of developing a method for detecting small, "contaminating" amounts of mycoplasma in a sample.

Appellants also question whether, in the absence of impermissible hindsight, a skilled worker would ever have considered **Ito** in combination with **Kahane**. As with **Kahane**, **Ito** has nothing to do with assessing the presence of contaminating mycoplasma in a sample. Nothing links these separate, disparate references

besides the pending application and the rejected claims. Nowhere in the rejection is there any explanation of why a skilled worker would have been motivated, as a consequence of these references, to develop an assay designed to assess mycoplasma contamination, or why a skilled worker would have selected these references in that endeavor.

The Examiner has therefore failed to present a *prima facie* case that all of the pending claims are obvious.

Lack of a proper *prima facie* case of obviousness is especially evident when considering the rejection in the context of various other claims directed to preferred aspects of the invention.

THE “CONTROL CLAIMS”

Claims 2, 7-9, 17-24, 33, 50, 52 and 54, in one fashion or another all require that the assay be run with a parallel “control sample.” Each of these “control claims” requires that information obtained from detecting/measuring the acetate kinase/carbamate kinase activity in a “control sample” be compared with the activity detected/measured in the test sample. A particular subset of these claims are claims 19-24 which further require that the control sample have been shown to be free of mycoplasma by a separate method.

To present a sufficient *prima facie* case that these “control claims” would have been obvious to an ordinary skilled worker, at a minimum, the Examiner must explain why a skilled worker presented with **Kahane** and **Ito** would want or need to run a control sample and would want or need to compare the results of that control sample with a second measurement. The Examiner, however, makes no attempt to explain how the cited references would have provided motivation for a skilled worker to analyze a control sample in tandem with a test sample. Instead, the Examiner simply contends that use of a control is “merely a matter of judicious selection and routine optimization.” That off-hand remark does not sustain the Examiner’s burden of presenting a *prima facie* case of obviousness.

Pointedly, nothing in **Kahane** suggests any need or discloses any benefit from performing a control, particularly a control which has been shown to be free of mycoplasma by a separate method. **Kahane** did not need a control because **Kahane** purposefully cultivated mycoplasmas and purposefully analyzed the acetate kinase isolated from the mycoplasma cultures in order to assess its level of activity and its manner of action. **Kahane**’s investigation was targeted specifically to the study of the role played by acetate kinase in mycoplasmas; it was not designed to assess the possible presence of mycoplasma in a sample which was

intended to be free of mycoplasma. Nor is there any teaching in the secondary reference, **Ito** to cure this glaring deficiency of **Kahane**. On that basis, the rejection of the “control claims,” especially claims 19-24, for obviousness must be withdrawn.

THE “SPECIFIC TEST SAMPLE CLAIMS”

Claims 25-31 and 45-48 in one fashion or another all require that the “test sample” constitute a very specific material, and in particular a material in which the presence of mycoplasma would be an undesired characteristic, (*e.g.*, cultures of mammalian or plant cells). The Examiner has not even proffered an explanation of why either of the cited references would have motivated a skilled worker to run the acetate kinase assays that they respectively describe in the context of the specific test samples embraced by these claims.

Again, **Kahane** analyzed the disclosed preparations for acetate kinase activity only because those preparations were intentionally derived from pure cultures of mycoplasma that had been deliberately cultivated for isolating acetate kinase. **Kahane** provides no motivation to use its assay on any sample that is of unknown composition, *i.e.*, that is not already known to contain acetate kinase. If a sample was not known to contain mycoplasmal acetate kinase, why would **Kahane**

have had any interest in analyzing it? **Ito** also deliberately chose acetate kinase as one of two reporter enzymes for the disclosed immunoassay. Because both **Kahane** and **Ito** intentionally introduced acetate kinase into the materials each intended to assay, it is not surprising that each sought to measure or detect acetate kinase in samples of those preparations. There is not a single teaching in either reference, however, that would have motivated a skilled worker to perform an acetate kinase assay on any of the specific “test samples” or “control samples” embraced by the present claims. On that basis, the rejection of the above identified specific test sample claims for obviousness must be withdrawn.

THE “ABSENCE OF EXOGENOUS REAGENT CLAIMS”

Claims 33, 50 and 54 each requires that the process (assay) be conducted “without adding an exogenous reagent to convert ADP to ATP.” Example 5 describes this technique (page 24, line 11 to page 25, line 17). As with the “specific test sample claims,” the Examiner has not proffered an explanation of why either of the cited references would have motivated a skilled worker to run the acetate kinase assays in the manner embraced by these latter “absence of endogenous reagent claims;” nor why a skilled worker would have had a reasonable expectation of success in conducting the assay in such a manner.

To present a sufficient *prima facie* case that these claims would have been obvious to an ordinary skilled worker, at a minimum, the Examiner must explain why a skilled worker presented with **Kahane** and **Ito** would have had a reasonable expectation of successfully performing the assay without the addition of exogenous reagents to convert ADP to ATP. As there does not appear to be any disclosure relevant to this issue in either of the cited references, the rejection of the above-identified “absence of exogenous reagent claims” for obviousness must be withdrawn.

THE “BACTERIAL FILTER CLAIMS”

Claims 34, 51-54 each requires a step in the process (assay) of “passing the test sample through a filter which retains bacterial cells.” As with the “specific test sample claims,” the Examiner has not proffered an explanation of why either of the cited references would have motivated a skilled worker to run the acetate kinase assays in the manner embraced by these latter claims. To present a sufficient *prima facie* case that these claims would have been obvious to an ordinary skilled worker, at a minimum, the Examiner must explain why a skilled worker presented with **Kahane** and **Ito** would have been motivated to perform this step of bacterial filtration. Neither reference contains any disclosure that would even remotely

suggest a reason for, or the benefit of, performing such a filtration step in connection with an acetate kinase assay. As a result, the rejection of the “bacterial filter claims” for obviousness must be withdrawn.

THE “SELECTIVE BACTERIAL LYSIS CLAIMS”

Claims 6, 7, 49 and 50 each requires a step in the process (assay) of subjecting the test sample to a lysis treatment that is “not capable of lysing bacterial cells.” As with the “specific test sample claims,” the Examiner has not proffered an explanation of why either of the cited references would have motivated a skilled worker to run the acetate kinase assays in the manner embraced by these “selective bacterial lysis claims.” To present a sufficient *prima facie* case that these claims would have been obvious to an ordinary skilled worker, at a minimum, the Examiner must explain why a skilled worker presented with **Kahane** and **Ito** would have been motivated to perform this step of selective bacterial lysis. Neither reference contains any disclosure that would even remotely suggest a reason for, or the benefit of, performing such a step in connection with an acetate kinase assay. As a result, the rejection of the above-identified “selective bacterial lysis claims” for obviousness must be withdrawn.

THE “CELL CULTURE TREATMENT CLAIM”

Claim 33 recites a process for treating a cell culture to remove mycoplasma contamination. As with the “specific test sample claims,” the Examiner has not proffered an explanation of why either of the cited references would have motivated a skilled worker to use the acetate kinase assays in the manner embraced by the cell culture treatment of this claim. To present a sufficient *prima facie* case that this claim would have been obvious to an ordinary skilled worker, at a minimum, the Examiner must explain why a skilled worker presented with **Kahane** and **Ito** would have been motivated to perform the required treatment step. Neither reference contains any disclosure that would even remotely suggest a reason for, or the benefit of, performing such a step in connection with an acetate kinase assay. Indeed, treating the sample to eradicate the mycoplasma would have been antithetical to the very purpose of the **Kahane** research studying mycoplasma enzymes. As a result, the rejection of the “cell culture treatment claim” for obviousness must be withdrawn.

CONCLUSION

When hindsight is removed from the analysis, as it must be, one is left with

prior art teachings that do not disclose, or even remotely suggest that the claimed subject matter could be successfully produced. For the reasons given above, all rejections of the pending claims under 35 U.S.C. §§102(b), 103(a) and 112, ¶ 1, are improper. The Board of Patent Appeals and Interferences should reverse these rejections. That reversal is respectfully requested.

Respectfully submitted,

Date: March 6, 2009

Customer No. 22907

/Joseph M. Skerpon/
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APPENDIX 1. APPEALED CLAIMS

Claim 1. A method of detecting the presence of contaminating mycoplasma in a test sample comprising:

- (i) providing a test sample;
- (ii) detecting and/or measuring the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof in the test sample, and said activity being indicative of the presence of contaminating mycoplasma; and
- (iii) identifying the test sample as contaminated with mycoplasma on the basis of detection and/or measurement of said activity in step (ii).

Claim 2. The method of claim 1 further comprising the following steps performed after step (ii) but before step (iii):

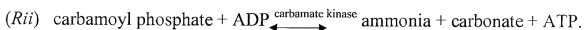
- (iia) obtaining enzyme activity information of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture

thereof, detected and/or measured in a corresponding control sample; and
(iib) comparing the activity detected and/or measured in the test sample in step (ii) of claim 1 with the activity detected and/or measured in the control sample in step (iia);

wherein the test sample is identified as contaminated with mycoplasma in step (iii) if the activity detected and/or measured in the test sample in step (ii) is greater than the activity detected and/or measured in the control sample in step (iia), that is, the ratio of the activity detected and/or measured in the test sample in step (ii) to the activity detected and/or measured in the control sample in step (iia) is greater than one.

Claim 3. The method of claim 1 or 2 wherein detecting and/or measuring the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture thereof in the test sample in step (ii) and/or obtaining enzyme activity information of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture thereof in a corresponding control sample in step (iia) comprises detecting and/or measuring

the appearance and/or disappearance of one or more of the substrates and/or one or more of the products of the following reactions:



Claim 4. The method of claim 3 further comprising the step of releasing mycoplasma cellular contents into the sample by treatment of the test sample with a mycoplasma lysis agent that is performed after step (i) but before step (ii).

Claim 5. The method of claim 4 wherein the lysis agent is a detergent.

Claim 6. The method of claim 5 wherein the detergent lysis treatment is not capable of lysing bacterial cells.

Claim 7. The method of claim 6 wherein the corresponding control sample is

the same as the test sample prior to mycoplasma lysis treatment.

Claim 8. The method of claim 2 wherein the corresponding control sample is the same as the test sample but the step of obtaining detection/measurement for the test sample activity information is carried out after a time interval following the step of obtaining detection/measurement information for the control sample.

Claim 9. The method of claim 8 wherein the time interval is at least approximately 30 minutes.

Claim 10. The method of claim 1 or 2 wherein the detecting and/or measuring step comprises detecting and/or measuring ATP.

Claim 11. The method of claim 10 wherein the ATP is detected and/or measured by a light-emitting reaction.

Claim 12. The method of claim 11 where the light emitting reaction is a

bioluminescent reaction.

Claim 13. The method of claim 10 wherein ADP is added to the test sample prior to the detecting and/or measuring step (ii).

Claim 14. The method of claim 1 or 2 wherein a mycoplasma substrate (MS) reagent is added to the test sample prior to the detecting and/or measuring step (ii).

Claim 15. The method of claim 44 wherein the precursor of acetyl phosphate is acetyl-CoA.

Claim 16. The method of claim 44 wherein the precursor of carbamoyl phosphate is selected from the group consisting of citrulline, ammonia and a mixture thereof.

Claim 17. The method of claim 13 wherein the control sample is all or an aliquot of the test sample to which a mycoplasma reagent has not been added.

Claim 18. The method of claim 14 wherein the control sample is all or an aliquot of the test sample to which a mycoplasma reagent has not been added.

Claim 19. The method of claim 2 wherein the control sample has been shown to be free from mycoplasma by a separate method.

Claim 20. The method of claim 10 wherein the control sample has been shown to be free from mycoplasma by a separate method.

Claim 21. The method of claim 14 wherein the control sample has been shown to be free from mycoplasma by a separate method.

Claim 22. The method of claim 19 wherein the control sample has been shown to be free from mycoplasma by one or more of PCR testing, DNA fluorescence staining, or mycoplasma culture method.

Claim 23. The method of claim 20 wherein the control sample has been shown

to be free from mycoplasma by one or more of PCR testing, DNA fluorescence staining, or mycoplasma culture method.

Claim 24. The method of claim 21 wherein the control sample has been shown to be free from mycoplasma by one or more of PCR testing, DNA fluorescence staining, or mycoplasma culture method.

Claim 25. The method of claim 1 or 2 wherein the test sample and/or control sample is a cell-culture sample.

Claim 26. The method of claim 25 wherein cells in the cell-culture sample are mammalian cells.

Claim 27. The method of claim 26 wherein the mammalian cells in the cell-culture sample grow in suspension.

Claim 28. The method of claim 25 where the cell culture is a culture of plant cells.

Claim 29. The method of claim 25 where the cell culture sample is a sample which is derived from a cell culture but is itself substantially free of cellular material.

Claim 30. The method of claim 1 or 2 wherein the test sample and/or control sample consists of a cell-free reagent.

Claim 31. The method of claim 30 where the cell-free reagent is trypsin.

Claim 32. A process for treating a cell culture to remove mycoplasma contamination comprising: treating a mycoplasma contaminated cell culture with an agent to remove and/or destroy mycoplasma; and subsequently testing a sample from the culture for mycoplasma contamination using the method of claim 1 or 2; if necessary, repeating the process of treating one or more times until mycoplasma contamination is not detected in a sample.

Claim 33. A method of detecting the presence of mycoplasma in a test sample,

comprising the following steps:

- (i) providing a test sample;
- (ii) without adding an exogenous reagent (e.g. substrates for kinase activity) to convert ADP to ATP, detecting or measuring ATP in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement;
- (iii) obtaining an ATP and/or light output measurement from a corresponding control sample;
- (iv) determining the ATP and/or light output measurement ratio as $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$; and
- (v) identifying the test sample as contaminated with mycoplasma in the event that the ratio of $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$ is greater than one.

Claim 34. The method of claim 1, 2 or 33 wherein the method includes a step of

passing the test sample through a filter which retains bacterial cells.

Claim 44. The method of claim 14 wherein the MS reagent is selected from the groups consisting of acetyl phosphate, a precursor of acetyl phosphate, carbamoyl phosphate and a precursor of carbamoyl phosphate.

Claim 45. The method of claim 26 wherein the mammalian cells are adherent cells or adherent primary cells isolated from an animal source.

Claim 46. The method of claim 45 wherein the cells are selected from Vero, MRC5, HUVEC, BSMC, NHEK, MCF-7, AoSMC, A549, HepG2, FM3A, PC12, ARPE-19, CHO and COS cells.

Claim 47. The method of claim 27 wherein the cells are selected from the group consisting of K562, U937, HL-60, Cem-7, Jurkats and leukaemic blast cells

Claim 48. The method of claim 25 where the cell culture is a culture of insect cells.

Claim 49. A method of detecting the presence of contaminating mycoplasma in a test sample comprising:

- (i) providing a test sample;
- (ii) treating the test sample under a condition sufficient to lyse contaminating mycoplasma but insufficient to lyse bacterial cells;
- (iii) detecting and/or measuring the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof in the test sample, and said activity being indicative of the presence of contaminating mycoplasma; and
- (iv) identifying the test sample as contaminated with mycoplasma on the basis of detection and/or measurement of said activity in step (iii).

Claim 50. A method of detecting the presence of mycoplasma in a test sample, comprising the following steps:

- (i) providing a test sample;

- (ii) treating the test sample under a condition sufficient to lyse contaminating mycoplasma but insufficient to lyse bacterial cells
- (iii) without adding an exogenous reagent (e.g. substrates for kinase activity) to convert ADP to ATP, detecting or measuring ATP in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement;
- (iv) obtaining an ATP and/or light output measurement from a corresponding control sample;
- (v) determining the ATP and/or light output measurement ratio as $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$; and
- (vi) identifying the test sample as contaminated with mycoplasma in the event that the ratio of $(\text{ATP and/or light output measurement from the corresponding control sample})/(\text{ATP and/or light measurement from the test sample})$ is greater than one.

Claim 51. A method of detecting the presence of contaminating mycoplasma in a test sample comprising:

- (i) providing a test sample;
- (ii) passing the test sample through a filter which retains bacterial cells;
- (iii) detecting and/or measuring the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase, and a mixture thereof in the test sample, and said activity being indicative of the presence of contaminating mycoplasma; and
- (iv) identifying the test sample as contaminated with mycoplasma on the basis of the detection and/or measurement of said activity in step (iii).

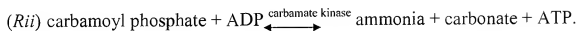
Claim 52. The method of claim 51, further comprising the following steps performed after step (iii) but before step (iv):

- (iiia) obtaining enzyme activity information of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture thereof; detected and/or measured in a corresponding control sample; and
- (iiib) comparing the activity detected and/or measured in the test sample in

step (iii) of claim 51 with the activity detected and/or measured in the control sample in step (iiia);

wherein the test sample is identified as contaminated with mycoplasma in step (iv) if the activity detected and/or measured in the test sample in step (iii) of claim 1 with the activity detected and/or measured in the control sample in step (iiia), that is, the ration of the activity detected and/or measured in the test sample in step (iii) to the activity detected and/or measured in the control sample in step (iiia) is greater than one.

Claim 53. The method of claim 51 or 52 wherein detecting and/or measuring the activity of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture thereof in the test sample in step (iii) and/or obtaining enzyme activity information of an enzyme selected from the group consisting of acetate kinase, carbamate kinase and a mixture thereof in a corresponding control sample in step (iiia) comprises detecting and/or measuring the appearance and/or disappearance of one or more of the substrates and/or one or more of the products of the following reactions:



Claim 54. A method of detecting the presense of mycoplasma in a test sample comprising the following steps:

- (i) providing a test sample;
- (ii) passing the test sample through a filter which retains bacterial cells;
- (iii) without adding an exogenous reagent (e.g. substrates for kinase activity) to convert ADP to ATP, detecting or measuring ATP in the test sample using a bioluminescent reaction to obtain an ATP and/or light output measurement;
- (iv) obtaining an ATP and/or light output measurement from a corresponding control sample;
- (v) comparing the ATP and/or light output measurement ration as (ATP and/or light output measurement from the corresponding control

- sample) / (ATP and/or light measurement from the tests sample); and
- (vi) identifying the test sample as contaminated with mycoplasma in the vent that the ratio of (ATP and/or light output measurement from the corresponding control sample) / (ATP and/or light measurement from the test sample) is greater than one.

APPENDIX 2. EVIDENCE RELIED UPON

1. Rottem and Barile, "Beware of mycoplasmas," *TIBTECH*, **11**:143-151, (1993) - introduced on page 3, line 26 of specification, complete citation on page 44, item 2). Also introduced by IDS filed August 26, 2004 and considered by Examiner (Bin Shen) on December 14, 2006 (attached to Office Action dated January 18, 2007).
2. McGarrity and Kotani, *The Mycoplasmas*, **Vol IV**, Razin and Barile, Eds., Academic Press, pp. 353-390, (1985) – introduced on page 4, line 27 of specification, complete citation on page 44, item 4). Also introduced by IDS filed August 26, 2004 and considered by Examiner (Bin Shen) on December 14, 2006 (attached to Office Action dated January 18, 2007).

D. Brooker

Beware of mycoplasmas

Shlomo Rottem and Michael F. Barile

Mycoplasma infection of cell cultures is widespread and has major detrimental effects on cellular physiology and metabolism. Since cell culture is used extensively, both in research and in industrial production processes, questions of primary concern arise, such as: how can mycoplasma contamination be detected; what are the effects of such contamination on cellular functions; what methods are available for eliminating contamination?

Mycoplasmas are the smallest (0.3–0.8 μm diameter) and simplest prokaryotes. The trivial name mycoplasma encompasses all species included in the class Mollicutes: i.e. the genera *Mycoplasma*, *Acholeplasma*, *Spiroplasma*, *Anaeroplasm* and *Ureaplasma*. Mycoplasmas lack a rigid cell wall and are incapable of peptidoglycan synthesis; they are thus not susceptible to antibiotics, such as penicillin and its analogues, which are effective against most bacterial contaminants of cell cultures. They are surrounded instead by a single plasma membrane, which has served as an excellent model for studying lipid organization and function in biological membranes^{1,2}.

Mycoplasmas were first described almost 100 years ago. Yet, despite our long acquaintance with them, their nature and taxonomic status have presented a continuing enigma to microbiologists³. Mycoplasmas were originally considered to be viruses because of their small size and their ability to pass through filters with pores of 450 nm, that block the passage of bacteria. Following the discovery of bacterial L-forms, which resemble mycoplasmas in their cellular and colony morphology, it was suggested that mycoplasmas were bacterial L-forms. However, DNA-hybridization studies, and the low G+C content of the mycoplasma genome, ruled out any similarity between mycoplasmas and the majority of bacteria. It is now widely accepted that mycoplasmas evolved from Gram-positive bacteria by degenerative evolution that resulted in a marked diminution in the size of the genome^{4,5}. As a result of their small size and the absence of a cell wall, mycoplasmas are pleomorphic, varying in shape from spherical or pear-shaped cells, to branched-filamentous or helical cells (Fig. 1). Since genome replication is not synchronized with cell division, filamentous forms and chain of beads are frequently observed.

The limited biosynthetic capabilities of the mycoplasmas make them dependent on their hosts for the supply of many nutrients, hence the difficulty in culturing mycoplasmas in the laboratory. Most species require fatty acids and sterols for growth. The complex media used for culture are usually rich, and contain components such as beef-heart infusion, yeast extract and serum. Defined artificial media have been developed for only a few species⁶.

The size of the mycoplasma genome is the smallest recorded for prokaryotes – 600–1700 kb (Ref. 3) – depending on the strain, and with a relatively low G+C content, ranging from 23 to 41%. The small genome size (in some cases, only a quarter that of *E. coli*) should facilitate the development of mycoplasmas as cloning hosts with potential use in biotechnology⁷. However, the genetics of mycoplasmas have remained relatively undeveloped until recently, primarily due to the inadequacy of classical genetic methodology for studying these unusual organisms. Only with the introduction of recombinant DNA (rDNA)-techniques has the direct study of mycoplasma genomes become possible. Although genome analysis, reported to date, has been carried out on only a few species, these appear to be representative of the entire group. Characteristic features include: (1) a small number of genes (e.g. *M. capricolum* requires only 400 genes for all essential functions); (2) all mycoplasma genomes are extremely A+T rich (G+C poor); (3) the organization and structure of essential genes are highly conserved among different species; and (4) deviation from the universal genetic code – the universal termination codon UGA is read by mycoplasmas as a tryptophan codon. This could present problems in expressing mycoplasma genes in other hosts (e.g. *E. coli*), where termination could occur within coding sequences at Trp codons and, conversely, the expression of genes from other organisms in mycoplasmas could result in translational readthrough of termination codons.

There are several recent comprehensive reviews of mycoplasma biology^{2,8,9}. This article focuses on an issue of key relevance to biotechnology – the contamination of cell cultures by mycoplasmas.

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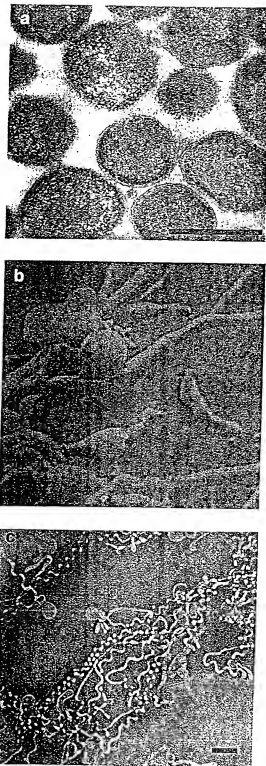


Figure 1

(a) Thin section of helical *M. gallisepticum* cells as seen by transmission electron microscopy. Reproduced, with permission, from Ref. 73. (b) Scanning electron micrograph of filamentous *M. pneumoniae* cells. Reproduced with permission, from Ref. 74. (c) Helical filaments of *S. citri* preserved by negative staining with ammonium molybdate. Reproduced, with permission, from Ref. 72.

Cell-culture contamination

A mycoplasma was first isolated from a contaminated cell culture by Robinson *et al.*¹⁰. It is now well established that stable cell lines in continuous culture are frequently contaminated. In studies carried out in the USA at the Food and Drug Administration (FDA), over 20 000 cell cultures were examined during the past 30 years, 15% of which were found to be contaminated – over 3000 mycoplasma contaminants were isolated, detected and speciated¹¹. Similar findings have been reported by others^{12,13}, and even higher incidences of contamination have been reported in other countries. Three different surveys in Japan⁹ showed an incidence of mycoplasma contamination of 80% (Ref. 14), an incidence of 65% was reported in Argentina¹⁵ and, more recently, ~32% of the cell cultures examined during the past seven years in Israel were found to be contaminated (S. Rottem and M. Wormser, unpublished).

Contamination of primary cell cultures

In general, primary cell cultures are less frequently contaminated than continuous cell lines. However, since many viral vaccines (such as those for measles, mumps, rubella, polio and rabies) are produced in primary cell cultures, many countries require such cultures to be screened carefully for mycoplasma contamination before approval can be given for release of the vaccine (or other biological intended for human use) to the market-place. Of over 3200 primary-cell-culture lots examined between 1958 and 1972, 42 lots were contaminated, and 51 strains, representing 12 different mycoplasma species, were isolated and identified¹¹.

Contamination of cell lines

At least 20 distinct *Mycoplasma* or *Acholeplasma* species have been isolated from contaminated cell lines. Ninety-five percent of the contaminants were identified as either *M. orale*, *M. arginini*, *M. hyorhinis*, *M. fermentans* or *A. laidlawii*^{11,16}, although the frequency of isolation of a particular species varies with the particular study. For example, McGarvey and Kotani¹³ isolated many more strains of *M. hyorhinis*, *A. laidlawii* and *M. salivarium*, but far fewer isolates of *M. pinum* or *M. arginini* than found by us¹¹. All cell types, including virus-infected, transformed, or neoplastic cell cultures grown in monolayers and/or in suspension, derived from all host-types examined, are subject to contamination. Mammalian and avian cell lines were the most commonly contaminated although, on occasions, cell cultures derived from reptiles, fish, insects or plants were also contaminated. Most studies have examined fibroblast cell cultures, but epithelial, endothelial, lymphocytic and hybridoma cell-culture lines have also been found to be contaminated. The information available on the contamination of cultures of differentiated cell lines is limited, and more data are needed before a proper assessment can be made. However, mycoplasmas have been isolated from, or detected in blood lymphocytes. *M. orale*

was isolated from 'buffy coats' of patients with leukemia¹¹, and *M. fermentans*, *M. pinum* and uncharacterized species were recovered from lymphocyte cultures from patients with AIDS^{17,18}.

Sources of contamination

Mycoplasma contamination of vaccines presents a potential health hazard; consequently, identifying the source(s) of contamination is a key concern. The probable source of most mycoplasma contaminants in primary cell culture is the original tissue used to develop the primary cell culture lot. Whereas lung, kidney, or liver tend to be mycoplasma-free, the foreskin, the lower female-urogenital tract, or tumor tissues, are subject to mycoplasma colonization, and generally show a higher rate of contamination¹¹. Nonetheless, contamination from exogenous sources also occurs during cell propagation and continuous cell cultures are the most frequently contaminated.

The main source of contamination is, in many cases, infection by previously-contaminated cell cultures that have been maintained and processed in the same laboratory¹¹⁻¹⁴. Mycoplasmas are spread by using laboratory equipment, media, or reagents that have been contaminated by previous use in processing mycoplasma-infected cell cultures. New cell-culture acquisitions should be quarantined, tested and guaranteed mycoplasma-free before introduction into the tissue-culture laboratory. Common experimental stock materials, such as virus pools, or monoclonal-antibody (mAb) preparations, can also be a key source of mycoplasma contamination. As there is no legal requirement for suppliers to provide mycoplasma-free products, bovine serum should be considered as a possible source of contamination. Mycoplasma contaminants of bovine serum are primarily bovine species, with *A. laidlawii* and *M. agnini* being isolated most frequently¹¹.

Isolating and detecting contaminating mycoplasmas

Several different approaches are used to isolate mycoplasmas. These include microbiological culture procedures, such as growth on agar and broth culture media; semi-solid agar-broth medium¹¹, and the large specimen volume (for screening sera or media)¹⁹; and 'virological type' cell-culture procedures^{12,20}.

Standard culture procedures

The variation inherent in the undefined, complex media^{11,21,22} usually used for *in vitro* culture of mycoplasmas is due to batch variation in compounds such as sera, or yeast extract. Such variation makes the development of defined media attractive. However, a key problem has been the supply of lipids in an available, but non-toxic form, hence, defined artificial media have been developed for only a few species⁸.

Most mycoplasmas produce microscopic (100–400 µm diameter) colonies with a characteristic 'fried-egg' appearance, grown embedded in the agar, although some (e.g. *M. pulmonis*) may not grow com-

pletely embedded, and some freshly-isolated pathogens (e.g. *M. pneumoniae*) produce a more granular, diffuse colony-type. Since they usually grow embedded, mycoplasma colonies can be distinguished from other bacteria by: (1) specific colony shape; (2) being difficult to scrape from the agar surface. Mycoplasmas growing on agar can be identified more specifically by immunofluorescent procedures, using fluorophores conjugated to species-specific antibodies²³.

Cell culture

Some 'non-cultivable' strains cannot readily be grown on standard agar or broth-culture media²⁰, and cell-assisted culture is required for their isolation. Various non-specific cell-culture procedures have been developed^{11,13}, and detection of mycoplasma contamination exploits the effects of the mycoplasma on the cultured cells (such procedures resemble the use of cell culture for the detection of viruses). These approaches are particularly useful for the identification and detection of mycoplasma species that adsorb to host-cell surfaces; non-specific stains permit visualization of mycoplasmas adsorbed to cell membranes. In addition, cytosporing species have a characteristic infection pattern and cytopathic effects (CPE).

Cell-culture systems are a valuable ancillary tool for the isolation and detection of mycoplasmas and 'indicator-cell culture' procedures using either VERO (African green monkey kidney), or NIH 3T3 cell cultures have been developed (Fig. 2). These cell lines are susceptible to infection by the majority of mycoplasma species and are therefore a reliable 'indicator' system for detecting mycoplasma infection. These procedures²⁴ are suitable for use with either non-specific systems (for example, non-specific DNA stains; detecting adenosine phosphorylase activity²⁵) for detecting mycoplasmas, or in conjunction with mycoplasma-speciation methods (for example, immunofluorescent probes).

Detection methods

Non-specific detection methods that have been reported include staining with DNA-binding fluorochromes, histological stains, electron microscopy and luminol-dependent chemiluminescence^{11,13,16}. The non-specific DNA-staining procedure using bisbenzimidazole (33258-Hoechst)^{24,26} is simple and inexpensive¹² (Fig. 3). Whereas poorly cytosporing mycoplasmas are best detected by growth on agar, or in broth media, DNA staining is effective in detecting cytosporing strains. Thus, attempts to detect and isolate an unknown contaminant should use both approaches.

Biochemical identification methods^{11,13,16} are based on detecting enzyme activity present in mycoplasmas, but absent, or minimal in uninfected cell cultures. The enzymic activities measured include: arginine deiminase; thymidine-, uridine-, adenosine- or pyrimidine nucleoside phosphorylase; or hypoxanthine- or uracil phosphoribosyltransferase activities²⁷. Of these procedures, the adenosine-phosphorylase assay is probably

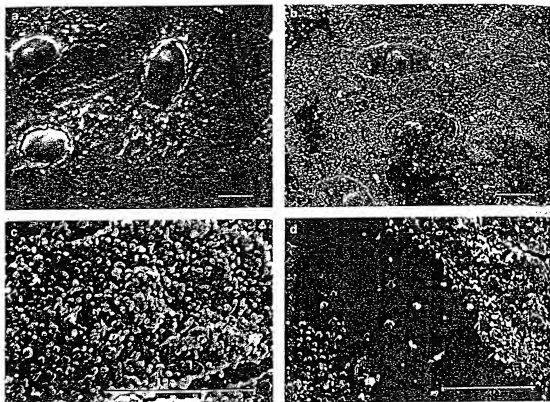


Figure 2

Scanning electron micrographs of VERO (African green monkey kidney) cells. (a) uninfected cells, (b-d) cells infected with *M. fermentans*. (Bar = 10 μ m.)

the best, but each method has shortcomings. Procedures based on the isolation and identification of mycoplasma RNA, or on the comparative utilization of uridine versus uracil in contaminated versus mycoplasma-free cell cultures have also been suggested³⁴.

Biochemical procedures are most effective for detecting cytosol-borne mycoplasmas, since the infected cells, rather than the culture media, are used for assay. These procedures, however, have several disadvantages: not all mycoplasma contaminants are good cytosol-borne agents, and some possess higher levels of enzymic activity than the host cells. Positive reactions are based on arbitrary values, making low levels of mycoplasma contamination difficult to detect.

The use of DNA probes is increasing steadily. Most of these probes are based on the mycoplasma ribosomal RNA genes³⁵, or are synthetic group- and species-specific oligonucleotide probes that are complementary to rRNA³⁶. Other genetic probes³¹⁻³³ and DNA-hybridization procedures have also been used. However, such systems are still at an early stage of development and are currently less informative than culture techniques. Barile *et al.*³¹ first reported the use of immunofluorescence to detect and identify mycoplasmas in contaminated cell cultures. A number of other immunofluorescence procedures have also been reported using species-specific polyclonal antisera³³, or monoclonal antibodies, conjugated with

fluorescein or peroxidase. Gabridge *et al.*³⁶ detected and speciated common cell-culture mycoplasmas using an enzyme-linked-immunosorbent assay with biotin-avidin amplification on solid-phase microporous membranes. Other investigators have used immunobinding onto nitrocellulose paper³⁷, or combinations of specific and non-specific staining procedures³⁸.

Regulatory requirements for human biologics

Currently, the recommended test requirements for biologics in the USA and in some other Western countries are as follows: (1) The master- and working-cell seed banks must be free of mycoplasmas. (2) The product-harvest concentrates must be free of mycoplasmas. (3) All products produced in cell substrates, a generic term used for all tissue cells grown *in vivo*, must be tested. This includes viral vaccines (such as poliovirus, adenovirus, measles, rubella, mumps and rabies), monoclonal antibodies, immunological modifiers and cell-culture-derived blood products, such as tissue-type plasminogen and erythropoietin (EPO). In brief, the harvest concentrate is inoculated onto agar medium and into broth that is subcultured periodically onto agar media. The indicator-cell-culture system is also included in each test. An equivalent procedure is acceptable if detailed data presented to the FDA demonstrates that it is equal to, or better than, the recommended procedures. The current test require-

ments and the 'Points to Consider' for biologics marketed in the USA can be obtained from the Division of Bacterial Products, OBR, FDA, Bethesda, MD 20892, USA.

Effects of mycoplasma infection on cell cultures Effects on cell function and metabolism

Mycoplasmas have long been recognized as common contaminants, capable of altering the characteristics of cultured cells. The nature of the effects depends on the contaminating species and strain of mycoplasma, and on the type of cell infected. Many *Mycoplasma* species produce severe cytopathic effects (CPE), whereas others produce very little overt cytopathology, and covert contamination may go undetected for months. The biological and biochemical activities of the mycoplasma determine the effect on cells and the degree of CPE.

Fermenting mycoplasmas degrade simple sugars rapidly and generate copious amounts of acidic metabolites that alter cell functions and/or produce severe CPE. All mycoplasmas require nucleic acid precursors (free bases, nucleosides, or nucleotides), amino acids and fatty acids. In addition most mycoplasmas have an absolute requirement for sterols¹. Mycoplasmas use either arginine or dextrose (seldom both) as an energy source. The growth of mycoplasmas that use arginine as an energy source³⁹ may deplete the medium of arginine rapidly, thus depriving the cell culture of an essential amino acid. Arginine depletion can affect protein synthesis, and cell division and growth. It can also inhibit or stimulate lymphoblast proliferation and viral replication. Attachment of a mycoplasma to a cell can alter or disrupt the integrity of the host-cell membrane, causing the cells to be leaky. Frequently, the number of mycoplasmas far exceeds (often by 1000-fold) the number of tissue-culture cells in an infected cell culture. Mycoplasmas compete effectively with tissue-culture cells for medium nutrients, thus depriving the cells of essential nutrients, resulting in profound effects on cell metabolism and function^{12,40}.

Perez *et al.*⁴⁰ observed that the incorporation of nucleic-acid precursors in mycoplasma-infected mammalian cell cultures is altered. Hellung-Larsen and Fredriksen⁴¹ reported similar effects on the incorporation of different precursors into the RNA components of infected cell cultures, due to precursors being incorporated into mycoplasma RNA rather than host-cell RNA. *M. pulmonis* affects protein and glucosaminoglycan synthesis in infected connective-tissue cells⁴². *M. orale* induces secretion of murine types I and III collagenase in infected NIH 3T3 cell cultures⁴³. Crowell *et al.*⁴⁴ suggested that mycoplasma attachment to infected cell membranes interferes with membrane-receptor function, or alters signal transduction, thus inhibiting the cellular autocrine response. Hatcher⁴⁵ reported that mycoplasma-infected cells secrete larger amounts of tissue plasminogen activator (tPA), and suggested that this activity may play a role in tissue destruction in mycoplasma disease states.

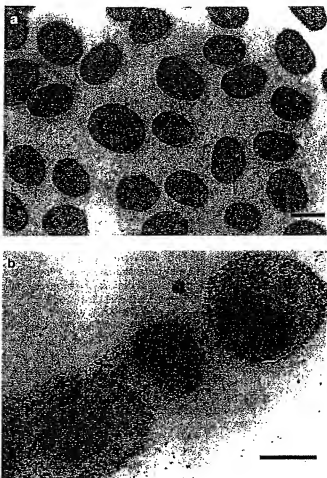


Figure 3
VERO cell culture infected with *M. hyorhinis*, stained with the DNA stain Hoechst 33258. (Bar = 10 μ m.)

Effects on morphology

● **Covert infection.** Contamination may go undetected because mycoplasma infections do not produce the overt turbid growth that is commonly associated with bacterial and fungal contamination. The morphological cellular changes may be minimal or unapparent. Frequently, the cellular changes are similar to those caused by nutrient deprivation, such as depletion of amino acids, sugars, or nucleic-acid precursors. These morphological effects can be reversed by changing the medium, or by replenishing the medium with fresh nutrients.

● **Overt effects.** Collier⁴⁶ was one of the first to report mycoplasma-mediated CPE. Affected cultures are characterized by stunted, abnormal growth and rounded, degenerated cells and a macroscopically 'moth-eaten' appearance at the edge of the monolayer. Certain strains of *M. arginini* lyse cells in some, but not all, human lymphoblastoid cell cultures, and the addition of arginine to the medium prevents lysis. The large amounts of acid metabolites produced by fermenting mycoplasmas reduce the pH of the medium

and cause the cell monolayer to detach from the culture-vessel surface.

Mycoplasmas attached to cells release toxic, enzymic and cytolytic metabolites directly onto the cell membrane. Some mycoplasmas selectively colonize defined areas of the cell monolayer, resulting in the formation of microcolonies, microlesions and small foci of necrosis⁴⁷. Microcolonization suggests that mycoplasma-specific receptors are localized in defined areas of the cell monolayer. However, other mycoplasmas, such as *M. hyorhinis*, attach to every cell, producing a generalized CPE and destroying the entire monolayer.

Chromosomal aberration

Arginine-utilizing and fermenting mycoplasmas may induce chromosomal aberrations *in vitro*. These have been observed in: (1) human amnion-cell cultures infected with an unspecified mycoplasma; (2) human diploid W1-38 cells, infected with *M. orale*, *A. laidlawii*, *M. hyorhinis* or *M. pulmonis*; (3) hamster fibroblasts infected with *M. salivarium*; and (4) human lymphocyte cultures infected with *M. salivarium*, *M. fermentans*, *M. arthritidis*, or ureaplasmas^{11,13}. Chromosomal breakage, multiple translocation events, reduction in chromosome number and the appearance of new and/or additional chromosome variants are the commonest induced changes. Since histones are arginine-rich, it was suggested that mycoplasmas may exert their effects on cellular genomes by depleting arginine and thus inhibiting histone synthesis. However, as fermenting mycoplasmas and ureaplasmas also induce chromosomal aberrations, other mechanisms, including competition for nucleic acid precursors, or degradation of host-cell DNA by mycoplasma nucleases, must be involved. Mycoplasma nucleases have been isolated from contaminated cell cultures⁴⁸.

Although mycoplasmas can induce chromosomal aberrations *in vitro*, attempts to induce tumor formation in animals have been uniformly unsuccessful. Mycoplasmas can inhibit viral transformation of cell cultures by known oncogenic viruses; *M. orale* inhibits the effects of Rous sarcoma and Rous-associated viruses in chick embryo fibroblasts. Other mycoplasma contaminants reduce the number of foci in simian SV40- and polyoma-infected cell cultures^{11,13,19}.

Virus propagation in cell cultures

Some mycoplasmas have no detectable effect on viral growth. Others can decrease, or even increase, virus yields in infected cell culture^{11,13}. The effect depends on the strain or species of mycoplasma, the virus, and the cell culture used. At least two mechanisms responsible for decreasing viral yields *in vitro* have been identified. The cytolytic, fermenting mycoplasmas suppress metabolism and growth, resulting in severe CPE and a decrease in viral yields. Arginine-utilizing mycoplasmas decrease the titers of arginine-requiring DNA viruses (including herpes simplex virus⁴⁹, vaccinia virus⁵⁰, SV40 virus, adeno-

virus types 1, 2 and 5, polyoma virus, and human simian cytomegaloviruses^{1,13}) by depleting arginine from the medium. Changing the medium or replenishing arginine reversed the effect. Measles-virus titers were decreased by either *M. hyorhinis*, a cytofermenter, or by various non-fermenting, arginine-utilizing mycoplasmas. Thus, reduction in titer can be caused by more than one mechanism. The immunoreactivity of varicella zoster virus was also reduced in mycoplasma-infected cell cultures⁵¹. Scott *et al.* showed that previously reported immunosuppressive effects by cytomegalovirus were due to mycoplasma contamination and not the virus.

Mycoplasmas can increase virus yields by inhibiting interferon induction and interferon activity. Singh *et al.*⁵² showed that *M. arginini* or *M. hyorhinis* inhibit interferon production, interferon activity, and cellular resistance to viral infection, resulting in increased yields of Semliki Forest virus (SFV). Mycoplasmas may also render cell cultures less sensitive to exogenously supplied interferon¹¹ and can, as a consequence, affect the apparent virus titers obtained by the standard cell culture interferon assay⁵⁴. A particular *Mycoplasma* species can affect cell cultures in several different ways. *M. hyorhinis* can produce CPE and reduce virus yields; however, if the CPE is suppressed by changing the medium, it can inhibit interferon production and increase virus yields. This phenomenon can be used to advantage by exploiting the decreased interferon induction and activity due to mycoplasma infection to increase titers of latent, interferon-sensitive viruses¹¹.

Induction of interferon activity

Interferon expression can be induced by mycoplasma infection in both cell cultures and animals. Beck *et al.*⁵⁵ induced interferon by infecting mouse spleen-cell cultures with mycoplasmas. Mice inoculated with a strain of *Acholeplasma* were protected against infection with SFV, and resistance to infection was mediated by the induction of interferon. Lipoglycans present in some *Acholeplasma* species have endotoxin-like properties that induce interferon expression in mice. Some species induced an early response in mice (six hours after inoculation), while other species produced a delayed response. Conversely, viable or non-viable sonicated preparation of various *Mycoplasma* and *Acholeplasma* species suppressed the interferon response to Newcastle disease virus in mice. Prior exposure to mycoplasmas can either suppress, or enhance a virus infection in mice⁵⁶.

Effect on viral infections

Mycoplasmas can also alter the progress of viral infections in organ cultures or animals (see Refs 11 and 12 for citations) with dual infections (mycoplasma and virus) causing more damage than infection by either individual agent. Because mycoplasmas cause destructive virus-like CPE, many investigators have mistaken cytolytic mycoplasmas for viruses¹¹. Like viruses, mycoplasmas are filterable, hemadsorbent, hemagglutinant, resistant to certain antibiotics, inhibited by

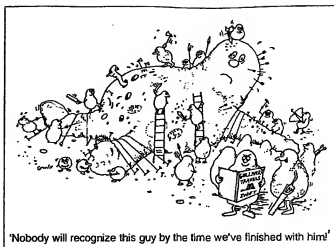
antibeta, able to induce chromosomal aberrations, and sensitive to detergents, ether and chloroform. Kapikian *et al.*⁵⁷ showed that the reputed 'Crohn's disease agent' was a *M. hyorhinis* contaminant, and the first established mycoplasma pathogens of humans (*M. pneumoniae*) or animals (*M. mycoides* subspecies *mycoides*) and plants were all first believed to be viruses. Experimental identification may also prove difficult: Sydiskis *et al.*⁵⁸ reported that a mycoplasma contaminant co-sedimented with mouse mammary tumor virus (MMTV) in sucrose density gradients. Thus, the virologist must be aware of mycoplasmas and their properties to avoid misinterpreting data.

Effects on lymphocytes

Biberfeld and Gronowicz⁵⁹ reported that *M. pneumoniae* can activate mouse B cells, and because the mitogenic component was heat-stable, it was postulated to be endotoxin-like. Some *Mycoplasma* and *Ad* 'olasma' species possess membrane-bound lipoglycans which also have endotoxin-like activity⁶⁰. The lymphokine-like activity of a *Mycoplasma arginini* strain was reported to enhance immunoglobulin secretion⁶¹ and Proust *et al.*⁶² showed that a soluble 'lymphokine-like product' in the serum-free supernatant of a T-cell hybridoma induces proliferation and maturation of B cells as a consequence of mycoplasma contamination. Other mycoplasmas were shown to alter the Fc receptors for IgE of rat basophilic leukemia cells⁶³.

Effect on macrophages

Mycoplasmas can affect a variety of macrophage activities. The differential induction of bone-marrow macrophage proliferation by some, but not all, mycoplasmas involves granulocyte-macrophage-stimulating factor (GM-CSF)⁶⁴. Several reports have shown that mycoplasmas induce macrophage-mediated cytotoxicity of neoplastic cells^{65,66}, by tumor necrosis factor (TNF). Several *Mycoplasma* and *Spiroplasma* species are very efficient TNF-inducing agents, activating bone-marrow macrophages to secrete very high levels of TNF- α and to mediate tumor cytotoxicity^{67,68}. The capacity to induce macrophage TNF- α secretion resides exclusively in the cell membrane, apparently associated with a low-molecular-weight membrane protein. Mycoplasma membranes and lipopolysaccharide act synergistically to augment TNF- α secretion by C57BL/6-derived macrophages, and lipopolysaccharide-unresponsive C3H/HeJ-derived macrophages were also activated by mycoplasma membranes which do not contain lipopolysaccharide. These findings suggest that the mechanism by which mycoplasma membranes activate macrophages differs from that of lipopolysaccharide. Further studies showed that human monocytes also secrete TNF- α following activation by mycoplasma membranes. Hommel-Berrey and Brahmi⁶⁹ detected soluble cytotoxic factors generated by mycoplasma-contaminated target cells. They discussed the significance and relevance of infection on natural killer (NK) cell-mediated killing. Arai and col-



leagues⁷⁰ showed that the supernatants of mycoplasma-infected macrophage cultures contained a potent cytotoxic activity to TNF- α -sensitive L-cells, but not to insensitive L-cells. They suggested that the mycoplasma-induced TNF- α activity might be responsible for the enhanced cytotoxic activity of macrophages and could also induce resistance to mycoplasma infections in the host⁷⁰.

Elimination and prevention of mycoplasma contamination

Ever since mycoplasma contamination of cell cultures was first reported, attempts have been made to develop methods for the elimination of mycoplasmas, including the use of antibiotics such as tetracycline, kanamycin, novobiocin, tylosin, gentamycin, doxycycline, thiacycline and quinolones; surface-active agents; and the use of anti-mycoplasma antisera^{11,13}. Many of the methods were unreliable. Some techniques may apply to some, but not all, mycoplasma species; some of them are laborious and/or time consuming. It was suggested, therefore, that whenever possible, the infected cell culture should be discarded and replaced with a mycoplasma-free culture¹³. When the cell culture is irreplaceable, the use of antibiotic mixtures, detergents, prolonged heating treatments (40–42°C), treatment with specific antisera, or the combined use of high-titer, specific, neutralizing antisera and a high concentration of a pre-tested antibiotic^{11,13} are the commonest approaches. One has to keep in mind that cell-culture contaminants that have been continuously exposed to antibiotics develop resistance to the drug, and antibiotic-resistant strains have been isolated for most mycoplasma species tested. Treatment may also induce the selection of a subpopulation of cells and the treated cell culture may differ in its characteristics from the original culture.

Elimination of mycoplasmas from contaminated cell cultures by passage through nude mice⁷¹ has been successful for some, but not all, mycoplasmas, and by some, but not all, investigators. Animals have a rich oral and/or urogenital mycoplasma flora. Consequently, mycoplasmas are frequently isolated from

infected or neoplastic tissues. They have also been recovered from exudates or ascites, and especially from immunosuppressed humans or animals. Passage through animals could conceivably contaminate the test-cell culture with the indigenous mycoplasma flora. Trauma and other stressful conditions permit mycoplasmas and other agents to gain entry and infect the peritoneal cavity.

Twelve years ago, we described the selective killing of mycoplasmas from contaminated cell culture⁷². The method is based on the selective incorporation of 5-bromouracil (5-BrUra) into mycoplasmas, and the induction of breaks by light in the 5-BrUra-containing DNA. This photosensitivity was greatly increased by the binding of the fluorochrome 33258-Hoechst to the DNA. The unusually high content of A+T makes the mycoplasma DNA an excellent candidate for the induction of breakage by the combined action of 5-BrUra, 33258-Hoechst and visible light.

The measures used successfully for prevention of contamination are designed to control the sources and the spread of contamination. They are based on good laboratory practices^{11,13} and are summarized in detail in Ref. 16.

Conclusions

Mycoplasma infection is one factor that substantially affects the biological properties of cells *in vitro*. As the use of cell cultures is widespread, not only in research laboratories, but also in the expanding biotechnological industry, one of the primary concerns of cell biologists is whether or not a cell culture is infected by mycoplasmas; what the effects of such infection on the cell culture are, and what the methods of eliminating the infection are. In this review, we have presented a broad overview of mycoplasma-cell interactions, discussing mycoplasma infection and contamination of cell cultures; the effects of infection on cell function and activities, and the common procedures for isolation, identification and speciation of mycoplasmas. It is especially important to emphasize that mycoplasma contamination can affect virtually every parameter and every function and activity of a cultured cell. The prudent investigator must be aware of this and should maintain constant vigilance for the presence of contamination in order to properly interpret data.

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book reviews

Protein crystals – more matter and less art

ystallization of Nucleic Acids and Proteins – A Practical Approach

edited by A. Ducruix and R. Giegé, IRL Press at OUP, 1992. UK £25.00 (xxiv + 331 pages) ISBN 0 19 963246 4

Advances in biotechnology and macromolecular engineering over the past decade have resulted in a large increase in the number of biological macromolecules available for structural studies. Modern instrumentation for X-ray analysis, combined with high-speed computers, have revolutionized data collection and structure solution in X-ray crystallography. The rate-limiting step in any crystallography project is the production of crystals that diffract to high resolution.

For many years the crystallization of biological macromolecules has

been regarded as 'an art, rather than a science', due to unpredictable, and often irreproducible results. Successful crystal growers are often regarded as having 'green fingers'. From my own experience of protein crystallization, I would say that dogged perseverance is a necessary requirement for successful crystallization, coupled with a measure of intuition and good luck. However, in recent years the crystallization of macromolecules has been put on a more rational basis with the emergence of the new discipline of biocrystallography. This discipline

covers the biology, biochemistry, physics and engineering aspects of macromolecule-crystal growth. This book in the *Practical Approach* series is an invaluable contribution to the literature in this research area.

The major aim of the book is to present the methods used to obtain crystals of biological macromolecules, and although it is intended to be read by a wide range of students, it will be most useful for scientists and beginners in the field of crystallization. Detailed laboratory protocols are given throughout the book with reference to the theoretical concepts and principles underlying them. The first chapter provides an introduction to the crystallography of biological macromolecules, describing the general principles and giving a brief historical survey. This is followed by a chapter on the preparation and purification of macromolecules for crystallization – a topic of paramount importance when initiating a crystallization project. The success, or failure, in

10 / CELL CULTURE MYCOPLASMAS

Gerard J. McGarrity and Hiroshi Kotani

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I. INTRODUCTION

Cell biologists are primarily interested in three practical questions regarding mycoplasmas: (1) Are they present? (2) If they are present, what effect do they

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have on specific experimental systems? and (3) If present, how does one either get rid of them or obtain a cell culture free of any mycoplasma contamination? Both perspectives are valid. With the increased use of *in vitro* techniques to study cell physiology and molecular biology, and with the rapid advances in mycoplasmaology, an in-depth review of the interactions of mycoplasmas with vertebrate cells is long overdue. This review is intended to highlight these fields as well as for microbiologic-cellular cell interactions.

Some cell biologists are convinced that mycoplasmas have been startling *ally* by throughout evolution assisting the development of cell cultures to find their true evolutionary nature. The first important mycoplasma present in tissue culture was isolated in 1964 by a Japanese microbiologist, and since then, these workers have been studying the effects of mycoplasmas on HeLa cells. Mycoplasmas were isolated from their negative controls. The organism was not identified, and it is unknown whether the isolate was the same as the organism added to the experiments. The Japanese workers have been studying the effects of mycoplasmas on a number of the organisms now known to infect cell cultures were not spotted at that time. In fact, our present knowledge about media and other conditions for isolation of mycoplasmas from cell cultures suggest that the isolate was a noninfectious mycoplasma that could be isolated under aerobic conditions, e.g., *M. mycoides*.

Other workers in the late 1950s and early 1960s showed that the presence of mycoplasmas in cell cultures was far more extensive than suspected from the single report of Robinson *et al.* (1955). Using microbiologic and serological approaches, they found that 10% of the cell cultures from 17 different sources contained mycoplasmas (Hayflick, 1965). Hayflick (1959) stated that much of the results of cell culture investigations of the 1950s and 1960s should be viewed skeptically because of mycoplasma infection.

It is important to point out that the incidence of mycoplasma infection (MI) of cell cultures has been a problem since the beginning of cell culture. With the advent of the electron microscope, the incidence of mycoplasma infection is significantly influenced by the population of cultures being surveyed and by the quality control procedures practiced by the individual laboratory. Our laboratory has performed in-depth surveys for many laboratories that have been shown to have a high incidence of mycoplasma infection. In the laboratory, before their quality control procedures either prevent it, or, if it does occur, detect it at an early stage before it spreads to other cell cultures in the laboratory. In other laboratories where appropriate controls are lacking, the incidence can be high. The incidence of mycoplasma infection is not a function of the limited surveys can be biased, depending on the nature of the laboratories involved. At least for the time being. Therefore, figures from small, limited surveys can be biased. This is a problem that must be solved. A further unknown is that many, perhaps most, cell culture laboratories may not assay for cell culture mycoplasmas. This failure would tend to reduce

TABLE 1. Reported Incidence of Mycoplasma Infection of Cell Cultures

Reference	Number of infected cell culture sources (n infected)
Del Guercio and Hedges (1968)	2,432/17,666 (13.4)
Del Guercio <i>et al.</i> (1969)	1,000/10,000 (10)
McGarvey (unpublished)	1,027/25,398 (4.1)
Pink-Vogeland (1963)	4/31,469 (0.013)
Andersen and Kozak (1963)	7/930 (0.8)

the overall incidence. Table 1 lists the results of a number of published surveys. Our laboratory assays younger cell cultures, passage 5 or less, and cultures submitted for deposition in cell repositories. Cultures found to contain mycoplasmas are destroyed. Mycoplasma-free cell cultures are tested two to four times during the establishment process. Kikuni and Kikuni (1981) have shown increased incidence of mycoplasma infection in cell cultures derived from these different sources in Japan. An incidence of 83% was reported. The current incidence for continuous cell lines in the United States probably is closer to the figures of approximately 15% cited by Bartle *et al.* (1976), Bartle (1977), and Kikuni and Kikuni (1981).

Primary cell cultures do not have a high incidence of MI, it is of the order of 1%. Care should be taken, however, in establishment of cell cultures from body sites that can be colonized with mycoplasmas *in vivo*, such as respiratory and gastrointestinal tract. These cell cultures should be assayed for mycoplasma from tissues colonized with mycoplasmas *in vivo* should be assayed during early passage. With these exceptions, the tissues used to establish cell cultures are not a major source of cell culture mycoplasmas. This can also be documented by the virtual lack of murine and avian mycoplasmas in the large number of mouse, hamster, and chick cell cultures being sent all over the world.

Characteristics of Mycoplasma-Infected Cell Cultures

Although many reports still describe the presence of mycoplasmas in cell cultures as "contaminants," the term is inaccurate and misleading. The presence of mycoplasmas and their persistence on the host cell cultures represents a true *in vitro* infection. As with other infectious diseases, a focus of infection must be present and caused, or spread. Otherwise, the infection cannot be maintained. The term "contaminant" is also misleading. Cell biologists must also recognize the one biochemical nature of infected cell cultures. Table II presents some general features of mycoplasma-infected cell cultures. The number of mycoplasmas per milliliter of cell culture represents a biased collection of measurements in our laboratory. Other numbers represent estimations

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Property	Value
Number of mycoplasma-infected supernatant medium	10^4 - 10^6
Maximum number of mycoplasma gene products	500 - 1000
Number of mycoplasma DNA base pairs	15 - 300
Mycoplasma protein: host cell protein	25%
Effect on cell culture	Unperturbed

offering *Myoceros* species.
offering *Archidolobus* species.

based on calculations in our (McCarthy *et al.*, 1980a) and other publications (Lohr, Razin and Razin, 1980).

In a detailed review, Barile *et al.* (1978) list 17 different mycoplasma isolates from cell cultures. However, four mycoplasmas are responsible for 90–95% of all cell infections. However, *Mycoplasma orale*, *M. hyarintii*, and *M. hominis* are not reported elsewhere. The other three, *Mycoplasma salivarium*, *A. laidlawii*, and *Mycoplasma genitalium*. The percentages of these are listed in Table III. *Mycoplasma salivarium* represented a significant number of isolates in our survey; however, all but one of these was from a single laboratory. Otherwise, our data for species isolated from cell cultures parallel those of Barile *et al.* (1978), Barile (1979), and Del Giudice and Horens (1978).

The origins of mycoplasma infection of cell cultures are bovine serum (Al-Jandani and Rodgers 1979).

EFFECTS OF MYCOPLASMAS ON CELL CULTURES

A vast amount of literature exists on the effects that mycoplasmas have on their cell culture hosts. Many of these published studies were unplanned in the sense that MI was discovered after the study was completed. An additional set of controls could have been planned to attempt to salvage part of the study. In this way, the effect of mycoplasmas on a given parameter of cell biology could be published. This has resulted in more nonreplicable publications in the field than in probably any other area of cell biology. While this has made important contributions, there have been problems. Often, MI has not been adequately confirmed, the mycoplasma isolate was not identified, or other controls were lacking. This is especially true in reports suggesting a specific effect of MI be used as a basis of hypothesis, cell culture recommendations, and/or cell culture manipulations.

Given these limitations, one can still present a review of the effects and potential effects of MI of cell cultures. Publications of various effects of MI on cell cultures have been reported to new specialty areas. In the 1960s, many papers focused on the effects on viral and interferon titres. In the 1970s, as geneticists and cytogeneticists began to employ *in vitro* techniques, publications on effects of MI in these areas began to appear. More recently, there have been reports on mycoplasma effects on inoculum studies and lymphoblastoid cells.

Other reviews of effects of MI have been published. Most notable are those of Samuels (1971), Barile *et al.*, and Barile (1979). These have been updated (Samuels 1983, Barile and Grabowski, 1978). A review of the psychobiological effects of MI on cell cultures has been published (McGurrity *et al.*, 1984a). The purpose of the present review is to offer a comprehensive picture of the effects of MI, especially in those areas not covered by past reviews.

TABLE III. Percentage of Cell Cultures Infected by *Acholeplasma* and *Mycoplasma* Species

Species	Del Giudice and Hippa (1971)	McGrath <i>et al.</i> ^a
<i>A. juddae</i>	8.4	15.0
<i>M. hernile</i>	22.9	40.3
<i>M. oeta</i>	29.6	28.6
<i>M. argyri</i>	23.8	5.0
<i>M. salicivore</i>	0.1	7.6
<i>M. pison</i>	7.5	0
Others	7.7	3.9

*Current results from this laboratory.

A. Effects on Growth and Morphology

The observed effects of MI in cell cultures can be due to mycoplasma gas components, or to the secondary effects of mycoplasma growth, e.g., pH. As seen in Table II, *Mycoplasma* species were estimated to produce about 550 gas products. *Acholeplasma* species, which do not grow in the presence of serum, produce a maximum of 1100 gas products. However, as Rabin and Kain (1980) point out, the low gas:cell + cytosine ratio of mycoplasma DNA probably places further restrictions on the number of gas products. Mycoplasmas do not typically produce large amounts of hydrogen peroxide, but they have been shown to produce hydrogen peroxide, and this can have a direct effect on cells. For example, Lanks and Chen (1979) showed that H_2O_2 produced by mycoplasmas yielded false positive results in immunoperoxidase assays.

The four mycoplasma species routinely isolated from cell cultures do not grow in the presence of serum, and, therefore, they are not true cell culture contaminants. Different species, or even strains of the same species, adhere to cells in varying degrees. In transmission electron micrographs, Phillips (1978) has observed a space of some 50 Å containing fibrous material separating the cultured cells from the mycoplasma. This material is composed of the common of the infecting mycoplasmas and is more electron dense in this area.

A more significant general mechanism to explain the effect of MI is mycoplasma utilization of medium components or supplements. This involves them taking advantage of the fact that cell culture media and supplements, one cannot predict even the generalized effects of *M. Acholeplasma laidlawii* and *M. hyaridii* are fermentative species. *Mycoplasma orale* and *M. argente* are not. *Mycoplasma orale*, *M. argente*, and *Mycoplasma hyaridii* are also fermentative. *Mycoplasma hyaridii* tends to adhere to cultured cells more than the other three species. Other mechanisms are also possible. Zucker-Franklin et al. (1969) showed mycoplasmas attached to HeLa cells and suggested that mycoplasmas induced large scale membrane damage.

Considering the large concentrations of mycoplasmas in infected cultures, one would think that infection would invariably lead to cytotoxicity. Not always. When cytotoxicity is produced, it can be due to effects such as pH, or to super fermentation by certain species. In addition, the presence of mycoplasma hydrogen peroxide, among others.

Cytotoxicity can be the first suggestion of MI. It can be a transient toxicity which is eliminated by refeding or passaging the culture. This is typically

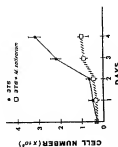


FIGURE 1. Effect of *M. salivarium* on the growth rate of 3T3 mouse embryo fibroblasts. From McGarrity et al. (1982).

observed with toxicity induced by arginine deficient. The organisms deplete the medium of essentially all the arginine within 2-3 days (Bartle and Gershovitz, 1978). After refeding, when the medium is supplemented with arginine, the cells resume growth. Schlegel (1971) has shown that of all the amino acids in cell culture media, only arginine is significantly depleted by MI. Ornithine, the product of the arginine deiminase pathway, exhibits increased concentrations in cell cultures infected with arginine-deficient mycoplasmas. The depletion of arginine by MI is not limited to cell culture media. MI is also apparent and causes the inability for regular assays to detect MI. In a few instances we have observed that infected cultures actually appear healthier than their noninfected counterparts. These instances have occurred in human cell cultures derived from the placenta of fetuses infected in utero.

Our studies on *M. salivarium* strain VV (McGarrity et al., 1980a) showed it to have no adverse effects on growth of a human lymphocyte culture, OK-180, during the first five passages after infection. However, after passage 6, the cells began to die. The cells died in the presence of the mycoplasma (Fig. 1). These differences were observed despite the fact that the concentrations of *M. salivarium* were greater than 10⁷ CFU/ml supernatant in both cultures. In unpassaged rodents, we have routinely carried 3T3 cultures infected with various mycoplasmas, and cannot cell death in 3T3. This effect is not seen in HeLa or IMR-90 cultures infected with this strain.

The effects of MI on overall growth of various cell cultures have been well documented. Eight *in vitro* studies have shown that the growth of cells infected with mycoplasmas is reduced. This population doubling times for the infected and noninfected lines were 30 and 17.5 hr, respectively. Jones et al. (1969) reported

TABLE IV. Soap Effects Mycoplasmas Have on Virus Propagation in Cell Cultures

[illegible]

www.vigoreas.com.au

USPV = Semliki Forest virus

R5V = Result parameter views

TRAV = Total attached virus

100

100

100

100

100

1997

Figure 1

B. Effects on Viruses

[illegible]

determine the arginine requirement for other DNA viruses. These suggestions confirm the findings of Rowe *et al.* (1953), who showed that arginine is required for the growth of SV40, SV59, and SV40-like mycoplasmas. Inhibitor plaques formation of adenoviruses, Coxsackievirus (1958) demonstrated the effect of arginine and other amino acid depletion on the synthesis of tumor and viral antigens of SV40. However, Meoni *et al.* (1980) suggested that arginine depletion is not the only explanation for decreased viral growth.

Mycoplasmas can affect viruses in other ways. Dickson and colleagues (1980) published an interesting study on the ability of mycoplasmas to abort the multiplication of SV40 virus in the presence of SV40-transformed cells. They reported that intracellular SV59 alone had less than 1×10^4 PFU/ml in 10^6 , 10^3 , and 10^2 , respectively. These findings have important implications in recovery and identification of viruses in cell culture systems. The authors suggest that the restriction effect may be due to proteases or glycosidases excreted or released by mycoplasmas. The authors also suggest that the restriction is dependent on the strains of mycoplasma culture. A precedent for this is known: *Trachymonas pyriformis* excretes a protease that degrades antibodies (Eisen and Tullin, 1977).

C. Tumor Viruses

Van Roy and Flair (1977) showed that infection of African green monkey kidney cell cultures with an unidentified mycoplasma had no effect on growth of the cell culture, SV40, or adenovirus. Since it had no effect on growth of these viruses, the mycoplasma was not considered to be a tumor virus. However, the authors utilized. The Van Roy and Flair study did show that MI dramatically reduced the radioactive labeling of viral DNA when nucleotides were used as radioactive precursors, probably due to the action of mycoplasmas nucleoside phosphorylase. This finding is of interest because it indicates that nucleoside label occurred even though an effect on the overall viral titer was not noted.

Effects on other tumor virus systems have been reported. Fogh and colleagues (1970, 1971) have published several papers on the effect of MI on SV40 transformation of human amnion cells. SV40-transformed cells were more susceptible to infection by MI than nontransformed cells. The effect of MI on SV40 (Fogh, 1970). It was not known if the unidentified mycoplasma associated with SV40 origin on the transformed amnion cell membrane. Somerson and Cook (1965) showed that *M. orale* suppressed growth of Rous sarcoma virus. Inhibition of Rous sarcoma virus growth decreased cell transformation by this virus. In virus-free systems, the authors showed that *M. fermentans* (PC-18) and *M. hominis* (PC-21) and PC-27 produced effects in BRK-1-C13 cells that mimicked transformation by growth in soft agar. Mycoplasma-infected cells had

altered morphology and grew in soft agar; the clonal efficiencies of these cells were reduced from 0.5 to 5.0%. Cells grown in soft agar had a morphology similar to altered epitheloid/fibroblastic morphology when grown on glass. Of particular interest was the fact that cultures cured of mycoplasma by antibiotic treatments retained their high plating efficiencies, 10-150 times higher than those of control cultures. The authors suggested that the mycoplasma-induced observed changes they observed were analogous to the irreversible chromosomal changes reported by Fogh and Fogh (1965).

D. Cytogenetic Effects

The cytogenetic effect of MI have recently been reviewed (McGarry *et al.*, 1984). Nichols (1978) has also published a brief review of cytogenetic effects of mycoplasmas.

Fogh and Fogh (1965) published the first report that MI caused chromosomal aberrations. They showed that an unidentified mycoplasma produced a decreased chromosome number in Pt. amnion cells. This coincided with an increase in open chromatin and in stable rearrangements. Antibiotic treatment to eliminate the mycoplasmas resulted in normal chromosome numbers and stable rearrangements, indicating that reversible and irreversible changes occurred as a consequence of MI.

In human diploid fibroblasts, *M. orale* produced a three- to five-fold increase in chromosome aberrations in human lymphocytes. Mycoplasma hominis (1969) in chromosomal abnormalities in human lymphocytes. Mycoplasma hominis (1969) was the mechanism responsible for the threefold increase (5.6 to 16.9) in chromosomal abnormalities in human lymphocytes. The addition of *T. ruf* arginine prevented chromosomal damage in a human lymphocyte cell culture to produce an increase in chromosomal aberrations in human lymphocyte culture (McClure *et al.*, 1980). Arginine concentrations in medium differed respectively but this was not the case in the human lymphocyte cell culture.

Mechanisms other than arginine depletion can produce chromosomal aberrations. This has been shown in several studies using fine-argentine utilizing species of mycoplasmas. Kurstin *et al.* (1971) demonstrated that primary isolates of *M. hominis* and *M. fermentans* produced chromosomal aberrations in human lymphocytes. This ability was strain specific since only one of four strains produced aberrations. Unaplasmas do not contain arginine deaminase. Sandbridge *et al.* (1969) demonstrated that *M. orale*, *M. fermentans*, *M. hominis*, and *M. pneumoniae* produced chromosomal aberrations in WI-38 fibroblasts. All these organisms except *A. laidlawii* induce aberrations. These workers suggested that

Since mycoplasmas possess thymidine kinase (TK), as shown by O'Brien *et al.* (1981), they can influence tumorigenic assays at the TK locus. Clive *et al.* (1973) have reported on this. Their assay used mouse lymphoma cells heterozygous at the TK locus ($TK^{+/-}$), enabling the assay to be used for forward or backcross mutations. For forward mutations, the cells are grown in the presence of BUdR after addition of mycogens. Cells mutated at the TK locus ($TK^{+} \rightarrow -$) do not incorporate BUdR and are resistant; nonmutated cells incorporate BUdR and are killed. In M1, the cells do not incorporate BUdR, rather the cells act like wild-type and survive.

In a variation of the assay, *TK*^{-/-} cells can be treated with a mutagen and selection made for back mutations to *TK*⁺ by growing cells in HAT medium. As discussed above, mycoplasma-infected cells will die in HAT medium, yielding false negatives in this assay for backward mutation.

Beginning in the mid-1960s, reports began to appear on the effect of MI on nucleic acid metabolism of their host cells. One of the first reports was by Randall *et al.* (1965), using HeLa cells and an unspecified mycoplasma. Radiolabeling with ^3H -thymidine was performed with mycoplasma-infected and mycoplasma-free cultures. In these experiments the amount of thymidine incorporated into DNA was not significantly different in noninfected and mycoplasma-free cultures, possibly due to the fact that mycoplasmas did not strongly adhere to the monolayer used for DNA extraction. However, experiments with ^3H -labeled nucleoside medium showed drastic differences. In two experiments with ^3H -labeled nucleosides, the counts/min/10 ml were 8100 and 6300 for the mycoplasma-free and infected cultures, and 604 and 910 for the mycoplasma-infected cultures.

Russell (1966) showed in studies with *M. pulmonis* and *M. fermentans* that infected BHK21-C13 cells lost mycoplasmas apparently had thymidine kinase, DNAse, RNase, and thymidine phosphorylase activities. He showed that inhibition of uptake of labeled nucleosides may be at least partially due to degradation of substrates by mycoplasma phosphorolases.

[illegible]

Since two of the four mycoplasma species isolated from cell cultures are classified as fermenters, they can be expected to significantly influence the fermentative pathways of their host cells. Surprisingly little direct data are available in this area. Many more studies have been published on the "arginine effect" of MI than on the fermentative effects. As mentioned by Stanbridge and Oserson (1978), "The deleterious effect of fermentative mycoplasmas has been

scribed to alter acid pH conditions and to competitive utilization of metabolic and precursor nutrients. While the effects of these factors on the regulation of carbohydrate metabolism in infected cell cultures.

Butler and Leach (1964) reported on cytotoxic effects of a fermentative mycoplasma in cell cultures, possibly as a result of acid pH. Williams *et al.* (1961) reported that the growth of *M. pneumoniae* in cell cultures was inhibited by an increase in glycolytic and respiratory rates than mycoplasma-free cells. Unfortunately, the mycoplasma was not identified. Respiration was the most affected parameter in this study. The micromolar uptake of oxygen per hour was 47–120% higher in infected cells and production of CO₂ per hour was 10–15% higher in infected cells than in mycoplasma-free cells. The authors suggested that the increase in glycolytic and respiratory rates was associated with increased K⁺ cell. No difference was noted in lactate production. These authors suggested a possible independent hexose monophosphate shunt activity in mycoplasmas.

Clark *et al.* (1978) reported increases in protein synthesis activity (polyphosphorylation) in mycoplasma-infected cells. They suggested that the mechanism of action was due to the mycoplasma's ability to alter the host cell's metabolism. We have shown that fermentative mycoplasmas *A. laidlawii* and *M. boehringeri* had PDH and PDH complex activity while nonfermentative *M. arginini*, *M. orale*, and *M. salinarum* did not (McCarty *et al.*, 1984c).

H. Effects on Lymphoblastoid Cells in Culture

The exciting proliferation of *in vitro* studies on lymphoblastoid cells, and their mechanisms of action in recent years has been accompanied by a number of studies on the effects of mycoplasmas on lymphoblastoid cells. In one of the earlier studies, many of these reports have generated useful information on immunological responses to mycoplasmas *in vivo*. We have reviewed earlier studies in this field, including effects on lymphocyte stimulation, interferon induction, and cytotoxicity (McCarty and Weikel, 1973).

Clark and Weikel (1973) reported that *M. pulmonis* stimulated rat lymphocytes at a high efficiency, 85% blast cells being detected within 4 days. They also demonstrated the lack of specificity of this reaction since lymphocytes from rats free of *M. pulmonis* and of circulating anti-*M. pulmonis* antibodies responded to the same extent as those from infected rats. Ferrel (1972) reported that human lymphocytes from individuals with circulating antibodies to *M. pneumoniae* were stimulated with this organism to a level comparable to phytohemagglutinin (PHA). Spitzer *et al.* (1968) first showed that mycoplasmas in PHA and phytohemagglutinin stimulated lymphocytes to produce RNA and DNA and that growth promoted RNA and DNA synthesis. The mechanism of action was not due to killing of the cells, a combination of mycoplasmas and PHA, or competition for cell receptors. In a study of five mycoplasma species, Bente and Lennhoff

(1969) demonstrated a correlation between lymphocyte stimulation and the presence of mycoplasmas *M. pulmonis* and *M. pneumoniae*. These authors showed that the arginine-utilizing mycoplasmas *M. hominis*, *M. orale*, and *M. armitis* inhibited PHA activity, inhibition could be reversed with excess arginine. In the same year, Cole *et al.* (1977) demonstrated that nonviable preparations of *M. pneumoniae* inhibited PHA activity in human lymphocytes. Mycoplasma species shown to be active included *A. laidlawii*, *Spirillum riarii*, *M. penetrans*, *M. galligenum*, *M. pneumoniae*, and *M. fermentans*. These *in vitro* studies suggested that the ability of mycoplasmas to activate normal lymphocytes was due to their ability to stimulate the development of a sensitized lymphocyte population. The reaction of persistent mycoplasma carriers with sensitized lymphocytes would produce continued inflammation. The inhibition of PHA stimulation of lymphocytes by arginine-utilizing mycoplasmas may be explained by the fact that these mycoplasmas have been noted to be deficient in the ability to respond to PHA in certain viral diseases.

Recently, Jakway and Sherock (1984) reported another practical aspect of mycoplasma infection in lymphocytes. They showed that the presence of monoclonal antibodies to soluble mediators of immune responses and to receptors for their mediators.

Cole and colleagues (1977) have greatly contributed to understanding the interactions between mycoplasmas and lymphocytes. They demonstrated that the mycoplasma-induced factor responsible for stimulation of lymphocytes were heat labile and independent of cytotoxic activity. Use of *M. pneumoniae* in a model system for lymphocyte cytotoxicity tests showed that lymphocytes preincubated with mycoplasmas were toxic to a variety of target cells. In a later study, Clark *et al.* (1978) reported that the presence of B cells did not affect killing of target cells. In a later study, Cole *et al.* (1981) demonstrated that the induction of cytotoxic lymphocytes was under the control of the *Ir* gene locus (see Chapter 6, this volume).

Stratige and Weiss (1978) reported that mycoplasmas *M. boehringeri* and *M. pneumoniae* and types of the mycoplasmas on mouse lymphocyte cells. The caps seemed to be staid from the surface of the cells, refraction of the stripped cells did not occur. These authors suggested that caps may have a role in mycoplasma pathogenesis, although specific mycoplasma strains were not identified. More recently Suter and Schlegel (1983) identified the receptors.

Wise *et al.* (1978), in a study of *M. hyodurum* infection of mouse lymphocytes, showed that *M. hyodurum* could selectively strip Thy-1.1 differentiation antigens and NK cell receptors from the surface of the cells.

These studies were performed in a murine lymphoblastoid line, BW 5147. The Thy-1

stimulated cell growth, hyaluronid acid and glyoxime/mg/yeast levels were reduced. In other studies, Kawasumi *et al.* (1976) reported that the growth of *M. orale* was inhibited by 10% fetal calf serum, but not by 10% fetal calf serum treated with *M. orale*. Parasites inhibited *M. orale* growth.

L. Spiroplasma and Ureaplasma Infection of Cell Cultures

Spiroplasmas have not been isolated from uninoculated cell cultures. However, Senter *et al.* (1962) noted *Drosophila* Discal cell cultures for their response to representative of the major group of spiroplasmas, *S. citri* (Draetta and Senter, 1962). These findings may have significance in attempts to isolate spiroplasmas from insects and to study mechanisms of pathogenicity and insect vector-spiroplasma relationships.

Ureaplasmas have been isolated in insect and other invertebrate cell cultures. Sencer and McCarthy (1983) recently reviewed this field. Some detection methods may not be efficient for detecting MI in invertebrate cultures. The different temperatures of incubation of invertebrate cultures can be a significant interfering factor. Some insect cell cultures have been found to be infected with ureaplasmas in the presence of other cell cultures. These points are reviewed in Sencer and McCarthy (1983).

Relatively few studies have been performed in cell and organ cultures with *Ureaplasma* analysis. *Drosophila* cell cultures have been found to be infected with more than 20,000 cell cultures assayed. The only report of a ureaplasma isolation from cell cultures was by Senter (1972). Several reasons may explain why the organism is not recommended in cell cultures. Optimal pH for *U. urealyticum* is 6.0, below that required for the growth of most insect cell cultures. The ureaplasma might produce "r" or tiny colonies and could be interpreted as artifacts, especially in the presence of cultured cells and cell clumps. Sencer and Masover (1979) have noted a decrease in the growth of *U. urealyticum* in the presence of insect cell cultures. Taylor-Robinson (1971) established short-term ureaplasma infections in L-132, HeLa, and Vero. Urea in the medium may have facilitated establishment of infection in these cultures. Masover *et al.* (1979) have demonstrated that the ureaplasma respond to the effect of the infection, however, the authors reported that *U. urealyticum* strain T950 did not hydrolyze urea in cell cultures. Shepard and Masover (1979) have made a similar observation. This observation may have significant implications in the host-parasite relationship in vitro and perhaps in vivo. More recently, we have been able to infect 3T6, HeLa,

and CV-1 cell cultures with a wide variety of human and animal mycoplasmas without supplemental urea. Urea is present in low concentrations in horse serum, of the order of 6-8 mg percent (Kotani and McCarthy, 1983).

Organ cultures have also been used. Taylor-Robinson and Canny (1974) used the gas-liquid interface method to isolate mycoplasmas from organ cultures without supplemental urea. Taylor-Robinson *et al.* (1976) used the same system to demonstrate ciliary swelling (70% after *M. hominis* infection. Sullivan *et al.* (1976) also demonstrated ciliary swelling in bovine oradent cultures after inoculation of bovine ureaplasmas. McChesney *et al.* (1976) have developed a quantitative method for the detection of mycoplasmas in organ cultures. They grew and produced cytopathology in bovine uterine tube organ cultures, producing a complete cessation of ciliary action within 144 hr. Titers of 10^4 10^6 color change units (CCU) per milliliter were reported.

III. METHODS OF DETECTION

A variety of techniques have been developed and proposed to detect cell culture mycoplasmas. The methods used are described in detail (McCarthy, 1982). Detection methods are also described in Tully and Razin (1983). Regardless of the method used, attention must be paid to quality control procedures to ensure maximum efficiency. Positive and negative controls must always be included. In the case of the indirect immunofluorescence method, the use of a monoclonal antibody, a transport handling of cell culture specimens can affect the results of mycoplasma assays (McCarthy *et al.*, 1979a). More recently, we have isolated *A. laidlawii* from commercially prepared yeast extract (G. J. McCarthy and H. Kozaki, unpublished observations). The methods described in Table VI. Several studies have been published on the relative efficiency of different detection methods (Hessling

TABLE VI. Methods to Detect Cell Culture Mycoplasmas

Method	References
Microbiological culture	McCarthy <i>et al.</i> (1979a)
DNA fluorescent staining	De Groot and Hays (1978)
Immunofluorescence	De Groot and Hays (1978)
Immunoelectrophoresis	Schneider <i>et al.</i> (1974a)
Ureid-catalase rate	Philip (1979)
Reversing efficiency microscopy	Philip (1979)
RNA spectrometry	Tobias <i>et al.</i> (1977)
Myoplasma-mastone symbiosis	Tobias <i>et al.</i> (1977)
Myoplasma-mastone symbiosis	McCarthy and Canny (1982)

et al., 1980; McGarity *et al.*, 1979b; McGarity and Carson, 1982). Typically, cell cultures should be assayed 3-4 days after plating. Mycoplasmas, if present, grow to a level that can be detected by indirect immunofluorescence of the cultured cells by this time. Cell cultures should be passaged in antibiotic-free media for a minimum of two passages. Antibiotics in media can be a major cause of false negatives in all assays (McGarity *et al.*, 1979a). Nonadherent cells should be removed by gentle washing with PBS. Cells should be counted and plated in mycoplasma-free media. Cell supernatants will contain 10^2 - 10^3 CFU/ml; additional organisms are adsorbed onto host cells. Most assay systems monitor organisms adsorbed onto cultured cells; fewer monitor supernatant organisms. In fact, the first step in many assays is the release of supernatant. Cells and tissues should be washed with PBS before washing with antibiotics. Kozumi *et al.* (1980) stressed that lymphoblasts were mycoplasma-free substances in normal tissue strains.

A. Microbiological Medium

The basic medium for cell culture mycoplasmas is the Hayflick modification of the Eshwartz medium formulation, consisting of mycoplasma both base, 5% deionized water, 20% fetal calf serum, 10% antibiotics, 0.5% arginine, 0.5% deionized water, and 20% fetal calf serum (Hayflick, 1977). For the detection and enumeration of a washed agar, such as Noble agar (Difco Laboratories, Detroit, MI), to produce a gel is added. This is generally 0.9%. Final pH is 7.2.

Cell culture specimens are inoculated into broth and onto agar in volumes of 0.1 ml. The inoculum is spread over the surface of the agar and the medium is inoculated. Broths are transferred to agar plates after 7 days. Anaerobic incubation is significantly more efficient than aerobic incubation. In a survey of 6095 cell cultures, aerobic incubation desiccated 48% of mycoplasmas, and anaerobic incubation desiccated 10% (McGarity *et al.*, 1979b). Media containing anaerobic incubation (McGarity and Corradi, 1973). The degree of anaerobiosis can be readily monitored with commercially available methylene blue indicators (BBL, Cockeysville, MD). An acidic or alkaline shift in pH does not constitute a problem in the detection of mycoplasmas.

Inoculated plates are observed under 100x magnification for the presence of mycoplasma colonies. Plates are kept for 2 weeks before a negative result is recorded. Most isolates, however, grow in 4-7 days. First egg colonies are not recorded. The presence of mycoplasmas is confirmed by indirect immunofluorescence of cell clumps and "mycoplasma colonies," clumps of cultured cells containing mycoplasmas. The presence of mycoplasmas is confirmed by calcium and magnesium stains of fatty acids that can also mimic true colonies (Hayflick, 1982). While cell clumps and pseudocolonies may contain mycoplasmae per-

second, they can be distinguished from true colonies by means of the Deane stain, a mixture of methylene blue, safran blue, malachite, and Na_2CO_3 . Mycoplasma colonies are stained blue, while pseudocolonies are stained red. Deane staining while pseudocolonies and cell clumps remain colorless.

Until 1973, it was believed that the above media formulations would detect all cell culture mycoplasmas. In that year Hopps *et al.* (1973) described a strain of *M. hyorhynchus* that grew on agar. It was subsequently shown that this strain did not grow on the above media. This strain represented a significant portion of cell culture isolates of *M. hyorhynchus*. Deane and Hopps (1978) reported that 241 of 334 (61.9%) cell culture strains of *M. hyorhynchus* failed to grow on agar. They were shown to be *M. hyorhynchus* by indirect immunofluorescence and by polymerase chain reaction (PCR). This strain does not grow on agar (McGarity *et al.*, 1988b). More recently, approximately 80% of our *M. hyorhynchus* isolates failed to grow on agar. It is now known that factors in yeast extract inhibit the growth of these strains (Dei Giudice *et al.*, 1990).

It is important to note that primary isolates of *M. hyorhynchus* and *M. hyorhynchus* from swine were detected by immunofluorescence, but not by culture. Of course, these findings with primary isolates may be influenced by the tendency of *M. hyorhynchus* to occur in "patches" of colonization on the surface of the media.

Surprisingly, control procedures are required for media components. Now *M. ovale* or *M. argus*, to ensure proper growth promotion before the component is used routinely in media. Prepared media are stored in 4°C . Mycoplasma contamination of media can be detected by immunofluorescence. If present within 2 weeks, this shelf life can be prolonged by wrapping the plates in aluminum foil or in airtight plastic bags.

B. Indirect Detection Methods

Over the years a variety of techniques have been developed to detect gene products common to mycoplasmas or polykaryotes in general, but not to mammalian cells in culture. While these can be of value, the application of such techniques to the detection of mycoplasmas in cell cultures has not been successful. Mycoplasmas encountered in cell cultures and will not produce false detection assays. Further caution is advised in the application of certain biochemical detection procedures to various types of differentiated cell cultures. Most of the data regarding the use of these procedures are derived from fibroblast and lymphocyte cultures including data on mouse mycoplasmas. Some of these procedures may not be applicable to differentiated cell systems. For example, uridine phosphorylase activity, present in mycoplasmas and polykaryotes, but absent from mammalian fibroblasts *in vitro*, has been used in an indirect assay method. It has

been shown, however, that endothelial cells in culture express uridine phosphorylase activity (E. M. Levine, personal communication, G. J. McCarty, unpublished observations).

Another major problem that can be minimized by the use of an appropriate and effective indicator cell culture system. Unknown specimens are inoculated into the indicator cell culture and, after an appropriate incubation period, the mycoplasma assay is performed on the indicator cell culture. An indicator cell culture, known to be free of mycoplasmas and free of the characteristics to be detected, is used as the control. The assay is performed on the control specimen. An appropriate indicator culture should be susceptible to the mycoplasma likely to be encountered, exhibit a minimal background to prevent false positive results, and be amenable to the assay procedure used for detection.

We have used 3T6 mouse embryo fibroblasts as indicator for use in DNA staining with Hoechst 33258, in immunofluorescence for *M. mycoides* and other mycoplasmas, and in mycoplasma-mediated cytotoxicity with 6-methylpurine deoxyriboside (McCarty *et al.*, 1979b; McCarty and Carson, 1982). Deliberate contamination of the indicator cell culture with mycoplasmas and the indicator culture should be frozen in liquid nitrogen and fresh stocks introduced periodically, e.g., every 3 months, to minimize the potential of infection or phenotypic change.

C. DNA Staining

A variety of fluorescent dyes that bind specifically to DNA have been used in mycoplasma assays (Russell *et al.*, 1975) and Chen (1978) has examined two, *Deoxyfluorescein* and *Deoxyrhodamine*, for use in the detection of mycoplasmas in culture of MI. The rationale behind this assay is that mycoplasma-free cultures exhibit only nuclear fluorescence. Mycoplasma-infected cultures also display exogenous fluorescence (Fig. 2). Microfilament DNA is not apparent in preparations of mycoplasma-free cultures.

Del Gaudio and Hoppa (1978) first used a 3T6 indicator cell in conjunction with Hoechst 33258 staining, although Vero cells are now used in this laboratory. They reported an efficiency of approximately 98% with this procedure, compared to the immunofluorescent method. The method is simple and requires similar results, and our current data, based on approximately 14,000 specimens, indicate an efficiency of about 99% (G. J. McCarty and H. Kotani, unpublished observations). Considering the failure to culture significant numbers of mycoplasmas in the laboratory, we have used a single assay method and an indicator cell cultures in the single most efficient method to detect MI, based on tens of thousands of cell cultures in several laboratories. Our few false negatives

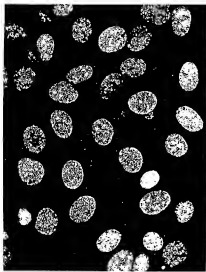


FIGURE 2. Cells cell culture infected with *M. mycoides*, stained with Hoechst 33258.

were trials of *M. mycoides* and *M. mycoides* that grew in cell culture supernatants, but did not adhere to cell monolayers. Artifact in this system include fragmented nuclei, which can be confirmed by prominent staining of the technique.

D. Mycoplasma-Mediated Cytotoxicity

We (McCarty and Carson, 1979) have developed an indirect detection method using a porous matrix, 6-methylpurine deoxyriboside (6MPDR). 6MPDR is not toxic to mammalian cell cultures. Mycoplasma-infected cells convert 6MPDR into two mammalian antineoplastic, 6-methylpurine and, in the presence of these 1-phosphoryl-6-methylpurine ribosides. These antineoplastic agents are cytotoxic to mammalian cell cultures. At concentrations of 10^{-4} M, in mycoplasma-infected cultures, 6MPDR completely destroys the cell monolayer in 3–4 days.

In studies using 10^{-4} M 6MPDR and 3T6 indicator cell cultures, 42 of 42 cultures were found to be infected with mycoplasmas. The method is simple and forming double-blind prospective studies to determine the efficiency of 6MPDR relative to the combined assays of DNA staining and microbiological culture. To date, 932 cell cultures have been assayed. Of these 34 were infected (3.6%).

groups of mycoplasmas, including *A. laidlawii*, *M. mycoides*, and *M. agalactiae*, have been reported to be resistant to both tetracycline and erythromycin. The authors stated this result would be the single most useful, nucleic acid precursor for incorporation studies.

Special mention should be made of the uridine/uracil (UdR/U) method developed by Phillips (1978). This method involves the use of a 100% uridine/uracil (UdR/U) ratio in the medium. Mycoplasmas are grown in the presence of 400 or above indicated mycoplasma-free cultures, since mammalian cells incorporate UdR but not U. Mycoplasmas incorporate UdR and U. Mycoplasmas also convert UdR to U by UdR-P. Ratios between 100 and 400 were considered to indicate contamination. This technique has fallen into disfavor. We observed that the incorporation of U into the nucleic acid of mycoplasmas was in 25.3% of 115 cell cultures. Hensling *et al.* (1980) reported that results with UdR-U were totally inconcordant with results of DNA fluorescence, agar inoculation, and electron microscopy. These authors also reported that UdR/U results were inconsistent with results of DNA fluorescence, agar inoculation, and electron microscopy. Negative UdR/C assay of the human leucosoma line PLC-PHF-5 when concomitant DNA staining and microbiological testing were positive. *Mycoplasma orale* was isolated from this cell line.

One authors has used the changes in nucleic acid precursor incorporation to identify mycoplasmas. Phillips (1978) reported that mycoplasmas infected by *T. parvovirus* (44790) yielded an mycoplasma cells, which were then pelleted by ultracentrifugation. Cell cultures infected with *M. hyarhens* incubated with [³H]UdR exhibited a radioactive peak at densities of 1.22–1.24 g/cm³ in linear sucrose gradients. They suggested this was a presumptive diagnosis of *M. hyarhens* and that the results were not affected by the presence of *T. parvovirus*. The difference in these values may be due to differences in technique. Interestingly, Sydikis *et al.* (1981) showed that *M. mycoides* cosedimented with mouse mammary tumor virus.

F. Electron Microscopy

Both transmission electron microscopy (TEM) and scanning electron microscopy (SEM) have been used to detect *M. laidlawii* and *M. mycoides* in cell cultures. Both techniques involve cytoplasts. However, the former technique can sometimes confuse diagnosis. Although it is not possible to be certain that a culture is free of mycoplasmas with TEM, it can be reasonably ascertained if characteristic mycoplasmas are observed. Techniques are described by Phillips (1978) and Brown *et al.* (1979). Phillips (1978) has described methods for SEM. It can be useful to screen small numbers of monolayer cultures. We have reported difficulties in SEM of lymphoblastoid cell lines (LCL) and primary cell lines. At least two of the cell lines were found to be empty by SEM. Phillips (1978) stated that approximately a dozen sam-

ples could be prepared for SEM in 2–3 hr, and that 100 cells could be screened in 1 hr. The authors stated that the technique was not sensitive enough to detect 10% of the cells would require an hour.

IV. METHODS OF ELIMINATION

This laboratory has 34 references in its files on methods to eliminate mycoplasmas from cell cultures. This number tells us something. It implies that the problem of mycoplasma contamination is a serious one. The methods of elimination apply to some, but not all, mycoplasma species and strains. These questions that cell biologists must ask themselves regarding elimination of mycoplasmas from cell cultures are:

1. Is the method selected reliable and efficient?
2. Will the cell culture change as a consequence of the cure process?
3. Are the time and effort involved worth it?

Wherever possible, it is much easier to discard the infected cell culture and start with a new one than to attempt to eliminate the mycoplasma. This is also true when the possibility that the infected culture can serve as a focus for secondary infections. It is recognized that there are occasions when suitable replacements simply are not available. It must be kept in mind, however, that the reagents used to eliminate mycoplasmas will be detrimental to the cell culture. The use of antibiotics to eliminate mycoplasmas is the most common method. It essentially drowns the cell culture. About 10–12 population doublings of the cultures are required to obtain confluent growth in a 25-cm² flask. If this occurs in a cell culture with a limited life-span, a significant portion of the life-span will be lost.

Various techniques have been proposed. Generally these fall into several main areas: use of anti-mycoplasma antisera, antibiotic treatment, passage of mycoplasma-infected tumor cell lines to nude mice, use of mouse macrophages, and use of cell lines that are resistant to mycoplasma infection.

Use of antisera has generally been ineffective in elimination of mycoplasmas. This is due probably to the number of mycoplasmas present in infected cultures and to large surface areas where mycoplasmas can be inaccessible to antisera. Antibiotic treatment has been successful in some reports and in some instances has been used in conjunction with other methods. The use of antibiotics in conjunction with antibiotic regimens. The perfection of papers in this area indicates that a single magic bullet has not been developed. Gentamicin, tylosin, neomycin, kanamycin, and related antibiotics have been the most frequently used.

Use of cell lines that are resistant to mycoplasma infection has been reported. Mycoplasmas from tumor cell lines. These workers reported success in elimination

- [illegible]

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I. INTRODUCTION

In "The Microplasma" (Vols. I-III), no specific attention was given to the subject of laboratory diagnosis and treatment. This chapter is designed to deal with the general principles which are involved. Since the mycoplasmas are a highly heterogeneous group, details suitable for diagnosis of

APPENDIX 3. RELATED PROCEEDINGS

There are no related proceedings.

APPENDIX 4. JURISDICTIONAL STATEMENT

This brief is filed in support of the appeal of the Final Rejection mailed October 6, 2008. The appeal is authorized by 35 U.S.C. 134(a) and is filed pursuant to the Notice of Appeal filed January 6, 2009. The appeal is being filed on, or before March 6, 2009 and is thus timely.